

JOHN R. PIERCE SCHOOL

Brookline, MA



OPM Monthly Project Update Report

September 2023

	FS SD DD CD	BIDDING	CONSTRUCTION	CLOSEOUT	SITE	
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During the month of September, the Project Team continued the Design Development phase work with a focus on determining if an Early Bid Package is feasible and laying out the design and construction schedule. Design Development Meetings continued into September on all aspects of the school. Site due diligence work wrapped up in September. Weekly Project Team Meeting continued to coordinate and guide the project.

All executed Contract Amendments have been submitted to MSBA.

TASKS COMPLETED THROUGH SEPTEMBER 2023

The following tasks were completed in the month of September 2023:

09/06/23	Submit August Monthly Report Information to the Town and MSBA
09/06/23	Project Team Meeting – Early Package Discussion
09/11/23	Project Team Meeting
09/11/23	Interiors Review Meeting
09/12/23	August Building Commission Meeting
09/13/23	Exterior/Site Review Meeting
09/18/23	Project Team Meeting
09/19/23	SBC Meeting
09/21/23	Interiors Review Meeting
09/25/23	Project Team Meeting
09/27/23	Exterior/Site Review Meeting
09/28/23	SBC Meeting

II. TASKS PLANNED FOR OCTOBER 2023

The following tasks are planned for the month of October 2023:

10/02/23	Project Team Meeting
10/02/23	MEP Commissioning Kick-off Meeting
10/03/23	Select Board Meeting
10/04/23	Submit September Monthly Report Information to the Town and MSBA
10/06/23	Project Team Meeting – Coordination
10/10/23	Building Commission Meeting
10/11/23	SBC Meeting
10/11/23	Project Team Meeting
10/12/23	Interiors Review Meeting
10/16/23	Project Team Meeting
10/23/23	Project Team Meeting



10/23/23 Exterior/Site Review Meeting

10/25/23 SBC Meeting

10/30/23 Project Team Meeting

III. PROJECT BUDGET OVERVIEW

Expenditures against the budget totaled \$785,328.52 this month. Costs were for OPM, Designer and Designer Consultant for Design Development Services, for CM Preconstruction Services and for Town of Brookline Project related payroll costs.

Refer to the attached Total Project Budget Status Report and Cash Flow Charts, dated September 30, 2023.

IV. PROJECT SCHEDULE OVERVIEW

During the month of September, the Design Development phase work continued. The Project Schedule has been coordinated among MDS, Consigli and LeftField to refine deliverable date, construction start and completion dates. However, Early Package work has not yet been approved by the Building Commission. Once all aspects have been determined, the Master Project Schedule will be updated. A decision of the Building Commission on whether they will allow an Early Package for Demolition and Abatement is anticipated in October 2023.

V. CONTRACT AMENDMENTS/BUDGET TRANSFERS

One CM Contract Amendment and an associated Budget Revision Requests were required during the month of September 2023.

CM Contract Amendment No. 3 for \$29,842.54 for additional HAZMAT and Structural Exploratory Servies for required due diligence will be presented for approval at the October 10, 2023 Building Commission Meeting. PFA Budget Revision Request (BRR) No. 1 was required to move \$29,842.54 from the Owner's Contingency to the Preconstruction Services Budget to fund CM Contract Amendment No. 3.

All approved Contract Amendments and Budget Revision Requests have been submitted to MSBA.



VI. MBE / WBE PARICIPATION

The Minority Business Enterprise (MBE) participation goal is 5.1% and for Women Business Enterprise (WBE) participation, the goal is 10%. Based on the Designer Subcontracts awarded to date, the percentage of fee for MBE is 8.4% and WBE is 35.9% for a combined total MBE/WBE participation of 44.3%.

Update for September 2023:

Minority Hours: 3,000.30 Minority Workforce Participation: 15.78% Women Hours: 11,395.50 Women Workforce Participation: 59.97%

Total Hours Worked: 19,003.00

Attached is the Designer's Workforce Participation Report for September 2023.

VII. COMMUNITY OUTREACH

The Pierce School Building Project Website will be used throughout the project to keep the community up to date with the latest information. Approved meeting minutes and presentation materials will be posted to the website as well. To subscribe to project updates, please visit the website: https://www.brookline.k12.ma.us/Page/2453.

VIII. ATTACHMENTS

MSBA Online Report Submission, dated September 30, 2023

Invoice Summary, dated October 10, 2023

Total Project Budget Status Report, dated September 30, 2023

Monthly and Cumulative Cash Flow Reports, dated September 30, 2023

CM Budget Tracking, dated September 30, 2023

OPM Amendment Status Log, dated September 30, 2023

Architect/Engineer Amendment Status Log, dated September 30, 2023

Construction Manager Amendment Status Log, dated September 30, 2023

Swing Space Budget Tracking, dated September 30, 2023

Preliminary Project Schedule, dated September 30, 2023

Designer Workforce Participation Log, September 30, 2023

District Name	Brookline	MSBA ID	201800460040
School Name	Pierce	Project Name	
OPM Firm Name	Leftfield, LLC	School Building Committee Representative	Bernard Greene
Project Director	Jim Rogers	Total Project Budget (ProPay)	\$2,000,000
Designer Firm Name	Miller Dyer Spears Inc.	Encumbered (Reporting Period)	\$60,981
Principal	Will Spears	Encumbered (to Date)	\$25,988,820
General Contractor Firm Name	Consigli Construction Company, Inc.	Total Project Invoices Received (to Date)	\$3,798,037
General Contractor Contact Name	Jody Staruk	Project Completion Percentage	2%

Progress Report as of Date 9/30/2023

Jim Rogers

Leftfield, LLC

OPM Leftfield, LLC		Progress Repo	rt as of Date 9/30/2023
Contract Summary		Payment Summary	
Original Contract Amount	\$325,000	Total Contract Amount	\$7,095,884
Contract Amendments (to Date)	3	Invoices Paid (to Date)	\$625,884
Value of Contract Amendments (to D	eate) \$6,770,884	Invoices Received (Reporting Period)	\$100,000
Total Contract Amount	\$7,095,884	Contract Amount Remaining	\$6,370,000
Contract Amendments as Percentag	e of Original Contract Amount 2,083.3%		
-09/06/23 Submit August Monthly Report Information to the Town and MSBA -09/06/23 Project Team Meeting – Early Package Discussion -09/11/23 Project Team Meeting -09/11/23 Interiors Review Meeting -09/12/23 August Building Commission Meeting -09/13/23 Exterior/Site Review Meeting -09/18/23 Project Team Meeting -09/19/23 SBC Meeting -09/21/23 Interiors Review Meeting -09/25/23 Project Team Meeting -09/27/23 Exterior/Site Review Meeting -09/27/23 Exterior/Site Review Meeting -09/27/23 Exterior/Site Review Meeting -09/27/23 Exterior/Site Review Meeting -09/28/23 SBC Meeting			
Project Budget Status	Consultant for Design Development Service payroll costs.	785,328.52 this month. Costs were for OPM, Design ces, for CM Preconstruction Services and for Town of Status Report and Cash Flow Charts, dated Septem	f Brookline Project related
MSBA Closeout Status	The Project is in the Design Development	•	•
Potential Issues	There are no potential issues to report at t	his time.	

DESIGNER Miller Dyer Spears Inc.		Progress Report	as of Date 9/30/2023
Contract Summary		Payment Summary	
Original Contract Amount	\$1,294,466	Total Contract Amount	\$18,732,557
Contract Amendments (to Date)	6	Invoices Paid (to Date)	\$2,158,815
Value of Contract Amendments (to Date)	\$17,438,091	Invoices Received (Reporting Period)	\$676,236
Total Contract Amount	\$18,732,557	Contract Amount Remaining	\$15,897,506
Contract Amendments as Percentage of Original Contract Amount	1,347.1%		
MBE/WBE		Workforce Participation	
MBE Percentage	5.1%	Total Hours	19,003
MBE Actual	8.4%	Minority Hours	3,000
WBE Percentage	10.0%	Minority Percentage	8.4%
WBE Actual	35.9%	Minority Workforce Participation	15.8%
		Female Hours	11,396
		Female Percentage	35.9%
		Female Workforce Participation	60.0%

RFIs and Submittals					
RFIs Issued (Reporting Period)		0			
Total RFIs Issued (to Date)		0			
Remaining Open RFIs – Past 30 Days		0			
Notes					
Remaining Open RFIs – Past 60 Days		0			
Notes					
Remaining Open RFIs – Past 90 Days		0			
Notes					
Submittals Received (Reporting Period)		0			
Total Submittals Received (to Date)	•	0			
Submittals Reviewed (Reporting Period)		0			
Total Submittals Reviewed (to Date) Comments (Remaining Open Submittals)		0			
Phase	Design Development	Phase Scheduled Completion Date	11/24/2023		
Designer Activities (Reporting Period)	-09/06/23 Submit August Monthly Report Information to the Town and MSBA -09/06/23 Project Team Meeting – Early Package Discussion -09/11/23 Project Team Meeting -09/12/23 Interiors Review Meeting -09/13/23 Exterior/Site Review Meeting -09/18/23 Project Team Meeting -09/18/23 SBC Meeting -09/21/23 Interiors Review Meeting -09/25/23 Project Team Meeting -09/25/23 Project Team Meeting -09/27/23 Exterior/Site Review Meeting -09/27/23 SBC Meeting				
30 Day Look Ahead	10/02/23 Project Team Meeting 10/02/23 MEP Commissioning K 10/03/23 Select Board Meeting 10/04/23 Submit September Mor 10/06/23 Project Team Meeting 10/10/23 Building Commission M 10/11/23 SBC Meeting 10/11/23 Project Team Meeting 10/12/23 Interiors Review Meeting 10/23/23 Project Team Meeting 10/23/23 Project Team Meeting 10/23/23 Exterior/Site Review Me 10/25/23 SBC Meeting 10/30/23 Project Te	othly Report Information to the Town and MSBA Coordination Reeting			
Commissioning Consultant	NV5				
Commissioning Consultant Status	-A Commissioning Kick-Off Meet	ing was held.			

GENERAL CONTRACTOR Con	sigli Construction Company, Inc.	Progress Report a	as of Date 9/30/2023
Contract Summary	Payment Summa	<u>ry</u>	
Original Contract Amount (including CM-At- Risk Amendments)	\$391,531 Total Contract Am	ount	\$391,531
Change Orders (to Date)	0 Invoices Paid (to D	Date)	\$91,688
Value of Change Orders (to Date)	\$0 Invoices Received	(Reporting Period)	\$15,000
Total Contract Amount	\$391,531 Contract Amount F	Remaining	\$284,843
Procurement Type	CM-at-Risk		
Change Orders as Percentage of Original Contract A	mount 0.0%		
Pending Change Orders	\$0		
Change Order Status			
MBE/WBE	Workforce Partic	<u>ipation</u>	
MBE Percentage	4.2% Total Hours		0
MBE Actual	0.0% Minority Hours		0
WBE Percentage	8.8% Minority Percentag	је	0.0%
WBE Actual	0.0% Minority Workforce	e Participation	0.0%
	Female Hours		0
	Female Percentag	e	0.0%
	Female Workforce	Participation	0.0%

Schedule Assessment	
Notice to Proceed Date	
Physical Progress	0%
Substantial Completion Date (Reported)	7/27/2027
Substantial Completion Date (Contract)	7/27/2027
Substantial Completion Date (Certificate)	
Construction Progress (Reporting Period)	N/A
30 Day Look Ahead	For the month of November 2023, the Project Team will implement the Bidding Strategy approved by the Building Commission at their October 10, 2023 Meeting. Design Development will continue and cost estimating of the 100% Design Development Submission will begin in November. Construction logistics coordination will continue throughout the Design Development phase.
Overall Schedule Assessment	During the month of September, the Design Development phase work continued. The Project Schedule has been coordinated among MDS, Consigli and LeftField to refine deliverable date, construction start and completion dates. However, Early Package work has not yet been approved by the Building Commission. Once all aspects have been determined, the Master Project Schedule will be updated. A decision of the Building Commission on whether they will allow an Early Package for Demolition and Abatement is anticipated in October 2023.
Problems Identified (Schedule or Construction)	No problems identified.
Quality Control	N/A
Safety Compliance	N/A
Number of Claims (to Date)	0
Value of Claims (to Date)	\$0
Comments	
Recorded Manpower (Reporting Period)	N/A
Contractor Closeout Status	N/A

<u>Certification</u>			

The undersigned hereby certifies that, to the best of his/her knowledge, the information contained in this monthly report and attached hereto are true and accurate.

Project Director/Project Manager

Lynn Stapleton **Print Name**

Signature

October 4, 2023

Date



MEMORANDUM

To: Brookline Building Commission

From: Lynn Stapleton, LeftField, LLC

Date: October 10, 2023

Re: John R. Pierce School – September 2023 Invoice Summary

Cc: Jim Rogers, Jennifer Carlson, LeftField, LLC

Enclosed for approval and processing, please find the following invoices:

INVOICES							
ProPay Code	Vendor	Invoice #	Budget Category	Invoice Date	Description of Services	Invoice \$	
0102-0400	LeftField	25	OPM –Design Development	09/30/23	OPM Design Development Services: September 1 – 30, 2023	\$100,000.00	
0201-0400	MDS	69177	A/E– Design Development	09/30/23	A/E Design Development Services: September 1 – 30, 2023	\$590,000.00	
0002-0000	MDS	69177	A/E – Feasibility Study/Schematic Design	09/30/23	Site Due Diligence - HAZMAT & Geotechnical Testing		
0203-9900	MDS	69177	A/E – Other Reimbursable Services	09/30/23	RDH Building Science - Material Testing for Hygrothermal Analysis	\$1,746.25	
0204-0300	MDS	69177	A/E – Geotechnical/ Geo-Environment	09/30/23	GEI Consultants – Test Well Program \$13,8		
0204-0400	MDS	69177	A/E – Site Survey/ Site Requirement	09/30/23	Harry R. Feldman - Site Survey \$15,1		
0204-1200	MDS	69177	A/E – Traffic Studies	09/30/23	Vanasse & Associates - Traffic Studies	\$132.00	
					MDS Invoice #69177 Total: (For Reference Only)	\$676,235.64	
0501-0000	Consigli	PC-7	Preconstruction	09/27/23	DD Preconstruction Services: September 1 – 30, 2023	\$15,000.00	
0699-0000	Town of Brookline		Other Project Costs	09/30.23	Payroll Costs & Reclass – September 2023	(\$5,907.12)	
 					TOTAL:	\$785,328.52	

recommends that the invoices be approved and paid.



The invoices listed above are consistent with the approved Total Project Budget and to the best of our knowledge, are eligible for reimbursement from the Massachusetts School Building Authority. LeftField, LLC

The September 2023 OPM Monthly Report will be electronically submitted to the MSBA and to the Pierce School Building Committee, Building Commission, School Committee and Select Board by the required October 12, 2023 deadline. All invoices above will be included in the September 2023 Project Budget Report unless rejected by the Committees.

If you have any questions, please feel free to contact Lynn Stapleton, Owner's Project Manager, LeftField, LLC.



Building Commission Town of Brookline Town Hall 333 Washington Street Brookline, MA 02445

FOR: Project Management Services John R. Pierce School 50 School Street, Brookline, MA 02445 Invoice Date: 9/30/23 Invoice No: 25

Professional Services from September 1 to September 30, 2023

OPM Service	Amount	
9/30/22 Design Development Phase Services:		\$ 100,000.00

Total Labor: \$ 100,000.00

Rein	Reimbursable Expenses									
Reim	Reimbursables 9/01/23 - 9/30/23									
	Date	Vendor	Invoice #	Amount	10% LeftField Fee					
						\$0.00				

Total Expenses: \$0.00

Total this Invoice: \$ 100,000.00

				Total	
Contract Status	Budget	Previous	Current	To Date	Balance
Feasibility Study/Schematic Design Phase	\$325,000	\$325,000	\$0	\$325,000	\$0
Design Development Phase	\$700,000	\$280,000	\$100,000	\$380,000	\$320,000
Construction Documents Phase	\$1,045,000	\$0	\$0	\$0	\$1,045,000
Bid Phase	\$175,000	\$0	\$0	\$0	\$175,000
Construction Phase	\$4,650,000	\$0	\$0	\$0	\$4,650,000
Closeout Phase	\$180,000	\$0	\$0	\$0	\$180,000
OPM Services Total:	\$7,075,000	\$605,000	\$100,000	\$705,000	\$6,370,000
Reimbursable Expenses Total*:	\$20,884	\$20,884	\$0	\$20,884	\$0
Total Contract:	\$7,095,884	\$625,884	\$100,000	\$725,884	\$6,370,000

^{*}OPM Contract Amendment No. 1 for independent cost estimating for PSR/SD

Please Remit Payment To:

LeftField, LLC P.O. Box 307 Hingham, MA 02043

^{*}OPM Contract Amendment No. 2 for printing PSR Submission

^{*}OPM Contract Amendment No. 3 for Extended Basic Services

Invoice

September 30, 2023

Project No: 2101-000 Invoice No: 69177

Town of Brookline 333 Wasington Street

email Jen Carlson jcarlson@leftfieldpm.com and Lynn: lstapleton@leftfieldpm.com

Brookline, MA 02445

Project 2101-000 Brookline Pierce School

Amendment No. 6 total \$17,267,439

Professional Services through September 30, 2023

Phase 03 Survey - Feldman

Limit was \$35,300 Moved \$7,150 Remaining to Phase 11 Summer 23 Investigations

 Billing Limits
 Current
 Prior
 To-Date

 Consultants
 0.00
 28,150.00
 28,150.00

 Limit
 28,150.00
 28,150.00

Total this Phase 0.00

Billings to Date

 Current
 Prior
 Total

 Consultant
 0.00
 28,150.00
 28,150.00

 Totals
 0.00
 28,150.00
 28,150.00

Phase 04 Geotech - Lahalaf

Limit was \$38,155 Moved \$2,850 Remaining to Phase 11 Summer 23 Investigations

 Billing Limits
 Current
 Prior
 To-Date

 Consultants
 0.00
 35,305.00
 35,305.00

 Limit
 35,305.00
 35,305.00

Total this Phase 0.00

Billings to Date

 Current
 Prior
 Total

 Consultant
 0.00
 35,305.00
 35,305.00

 Totals
 0.00
 35,305.00
 35,305.00

Phase 05 HazMat - PEER

Limit was \$72,820 Moved \$16,440 Remaining to Phase 11 Summer 23 Investigations

 Billing Limits
 Current
 Prior
 To-Date

 Consultants
 0.00
 56,380.00
 56,380.00

 Limit
 56,380.00
 56,380.00

Total this Phase 0.00

Billings to Date

 Current
 Prior
 Total

 Consultant
 0.00
 56,380.00
 56,380.00

 Totals
 0.00
 56,380.00
 56,380.00

Phase 06 Historical - BCA

Limit was \$19,500 Moved \$16,000 Remaining to Phase 11 Summer 23 Investigations

Project 2	2101-000	Brookline Pier	ce School		Invoice	69177
Billing Limits			Current	Prior	To-Date	
Consultants Limit			0.00	3,500.00	3,500.00 3,500.00	
				Total this	Phase	0.00
illings to Date	l.					
		Current	Prior	Total		
Consultant Totals		0.00 0.00	3,500.00 3,500.00	3,500.00 3,500.00		
· Phase		Envelope - RDH	. – – – – –			
imit was \$40,50	00 Moved \$19,26	5 Remaining to Phas	se 11 Summer 23 lı	nvestigations		
Billing Limits			Current	Prior	To-Date	
Consultants Limit			0.00	21,235.00	21,235.00 21,235.00	
				Total this	Phase	0.00
Billings to Date	ı					
		Current	Prior	Total		
Consultant		0.00	21,235.00	21,235.00		
Totals		0.00	21,235.00	21,235.00		
hase	08 08 00 Moyed \$443 64	Traffic - Vanasse 5 Remaining to Phas		overtigations		
Billing Limits	70 MOVEG \$445.00	o itemaning to i has	Current	Prior	To-Date	
Consultants						
Limit			0.00	15,556.35	15,556.35 15,556.35	
				Total this	Phase	0.00
Billings to Date		•				
Consultant		Current 0.00	Prior 15,556.35	Total 15,556.35		
Totals		0.00	15,556.35	15,556.35		
			estigations (Am#5)			
ਾਜਕsਦ PEER (HazMat ੀ			32,804.00 Billed to	date \$20,336.00		
GCI (Geotechni	ical Testing)	\$23,890 x 1.1 =	26,279 + 3,139.59	= 29,418.59 BTD \$	528,734.20	
(N Surveyor	√IDS FS/SD Cont	ingency in LGCI limi \$5,750 x 1.1 =	t above \$3,139.59) 6,325 Billed to dat			
Γotal		\$68,547.59				
onsultants						
Consultants Harry R. Fel	ldman, Inc.					
Harry R. Fel 7/31/202	3 Harry R. F	eldman, Inc.	Additional Survey	у	5,750.00	
Harry R. Fel 7/31/202 PEER Cons	3 Harry R. F sultants, P.C.			У		
Harry R. Fel 7/31/202 PEER Cons 9/30/202 Lahlaf Geote	Harry R. F sultants, P.C. DEER Cor echnical Consulti	nsultants, P.C. ng Inc.	HazMat Testing		18,487.28	
Harry R. Fel 7/31/202 PEER Cons 9/30/202	Harry R. F. Sultants, P.C. Harry R. F. Cor. Consulting Consulting Lahlaf Geo.	nsultants, P.C.	HazMat Testing			
7/31/202 PEER Cons 9/30/202 Lahlaf Geote	Harry R. F sultants, P.C. DEER Cor echnical Consulti	nsultants, P.C. ng Inc. otechnical Consulting	HazMat Testing		18,487.28	55,395.21
Harry R. Fel 7/31/202 PEER Cons 9/30/202 Lahlaf Geote	Harry R. F. Sultants, P.C. Harry R. F. Sultants, P.C. Harry R. F. Sultants, P.C. Harry R. F. F. Sultants, P.C. Harry R. F. Harry R. F. Sultants, P.C. Harry R. Har	nsultants, P.C. ng Inc. otechnical Consulting	HazMat Testing	sting	18,487.28 26,122.00	55,395.21
Harry R. Fel 7/31/202 PEER Cons 9/30/202 Lahlaf Geote 9/30/202	Harry R. F. Sultants, P.C. Harry R. F. Sultants, P.C. Harry R. F. Sultants, P.C. Harry R. F. F. Sultants, P.C. Harry R. F. Har	nsultants, P.C. ng Inc. otechnical Consulting	HazMat Testing Geotechnical Tes	sting 1.1 times	18,487.28 26,122.00 50,359.28	55,395.21

Project	2101-000	Brookline Pierce	e School			Invoice	69177
Re	emaining					152.38	
				Tota	I this Phase		\$55,395.21
Billings to	Date						
0		Current	Prior	Tot			
Consu Totals		55,395.21 55,395.21	0.00 0.00	55,395 55,395.			
_ Phase		Design Developm	 ent				. – – – – .
Fee							
Total F		3,705,919.00					
Percer	nt Complete	36.3181	Total Earned Previous Fee Bi	lling	1,345,9	919.00 919.00	
			Current Fee Bill	_		00.00	
			Total Fee	J	,		590,000.00
				Tota	I this Phase		\$590,000.00
Billings to	Date						
		Current	Prior	To			
Fee		590,000.00	755,919.00	1,345,919.			
Totals	: 	590,000.00	755,919.00	1,345,919. 	00 — — — — —		
Phase Fee	13	Construction Docu	uments				
Total F	ee	6,229,098.00					
Percer	nt Complete	0.00	Total Earned			0.00	
			Previous Fee Bi			0.00	
			Current Fee Bill Total Fee	ing		0.00	0.00
			101411100	Tata	Il this Phase		
				Tota	ii this Phase		0.00
- 	 14	Bidding					. – – – – .
Total F	ee	394,247.00					
Percer	nt Complete	0.00	Total Earned			0.00	
			Previous Fee Bi	-		0.00	
			Current Fee Bill Total Fee	ing		0.00	0.00
			Total Tee	Tata	Il this Phase		
				TOLA	ii iiiis Fiiase		0.00
– – – . Phase – .	15	Construction Adm	inistration				
Fee Total F	-00	5,046,358.00					
			Total Earned			0.00	
Percer	nt Complete	0.00	Previous Fee Bi	lling		0.00	
			Current Fee Bill			0.00	
			Total Fee				0.00
				Tota	I this Phase		0.00
 . Phase		Completion Phase					. – – – – .
- 1.000	10	Completion i hase	-				

Project	2101-000	Brookline Piero	e School		Invoice	69177
Fee						
Total Fe	е	394,247.00)			
Percent	Complete	0.00	Total Earned		0.00	
			Previous Fee Billir	_	0.00	
			Current Fee Billing	9	0.00	
			Total Fee			0.00
				Total this	Phase	0.00
– – – – Phase	- 17		e Services (Am#6)			
Consultants						
RDH Bu	uilding Scienc	ce Inc.				
9/30/	/2023 RI	DH Building Science Inc.	Matl Testing for Hy	grothermal	1,587.50	
	To	otal Consultants		1.1 times	1,587.50	1,746.25
Billing Limit	ts		Current	Prior	To-Date	
Total Bil	llings		1,746.25	0.00	1,746.25	
Limi	iit				746,000.00	
Ren	maining				744,253.75	
				Total this	Phase	\$1,746.25
Billings to D	Date					
		Current	Prior	Total		
Consulta	ant	1,746.25	0.00	1,746.25		
Totals		1,746.25	0.00	1,746.25		
 Phase	18	HAZMAT Service	es (Am#6)			
\$173,157.00	original less	Summer Invest Am#5 Amt fo	or LGCI \$29,822.00 -	+ 10% mark up 2	2,982.20 = \$140,352	2.80
Billing Limit	ts		Current	Prior	To-Date	
Consulta	ants		0.00	0.00	0.00	
Limi					140,352.80	
Ren	maining				140,352.80	
				Total this	Phase	0.00
 Phase	- 19		— — — — — o-Environmental (An		Phase	0.00
		Geotechnical/Geos Summer Invest Am#5 Amt \$	·	 n#6)		0.00
\$509,883.00	original less		·	 n#6)		0.00 — — — —
\$509,883.00 Consultants GEI Cor) original less s nsultants, Inc	Summer Invest Am#5 Amt \$	·	 n#6)		0.00
\$509,883.00 Consultants GEI Cor	original less s nsultants, Inc /2023 Gl	Summer Invest Am#5 Amt \$3 c. El Consultants, Inc.	23,890 + 3,139.59 + Geo Test Well In F BTD 12,579.25			0.00
Consultants GEI Cor 8/31/	o original less s nsultants, Inc /2023 Gl	s Summer Invest Am#5 Amt \$3 c. El Consultants, Inc. El Consultants, Inc.	23,890 + 3,139.59 + Geo Test Well In F	n#6) 10% mark up 2, ee Limit 67K	8,979.25 3,600.00	
\$509,883.00 Consultants GEI Cor 8/31/	o original less s nsultants, Inc /2023 Gl	Summer Invest Am#5 Amt \$3 c. El Consultants, Inc.	23,890 + 3,139.59 + Geo Test Well In F BTD 12,579.25 Geo Test Well In F		 389 = \$480,464.41 8,979.25	0.00 13,837.18
\$509,883.00 Consultants GEI Cor 8/31/	o original less s nsultants, Inc /2023 Gl	s Summer Invest Am#5 Amt \$3 c. El Consultants, Inc. El Consultants, Inc.	23,890 + 3,139.59 + Geo Test Well In F BTD 12,579.25 Geo Test Well In F	n#6) 10% mark up 2, ee Limit 67K	8,979.25 3,600.00	
\$509,883.00 Consultants GEI Cor 8/31/	o original less s nsultants, Inc /2023 Gl /2023 Gl To	s Summer Invest Am#5 Amt \$3 c. El Consultants, Inc. El Consultants, Inc.	23,890 + 3,139.59 + Geo Test Well In F BTD 12,579.25 Geo Test Well In F BTD 3600	n#6) 10% mark up 2, ee Limit 67K ee Limit 67K 1.1 times	8,979.25 3,600.00 12,579.25	
\$509,883.00 Consultants GEI Cor 8/31/ 8/31/ Billing Limit Consulta	o original less s nsultants, Inc /2023 Gl /2023 Gl To ts ants it	s Summer Invest Am#5 Amt \$3 c. El Consultants, Inc. El Consultants, Inc.	23,890 + 3,139.59 + Geo Test Well In F BTD 12,579.25 Geo Test Well In F BTD 3600 Current	n#6) 10% mark up 2, ee Limit 67K ee Limit 67K 1.1 times Prior	389 = \$480,464.41 8,979.25 3,600.00 12,579.25 To-Date 13,837.18 480,464.41	
\$509,883.00 Consultants GEI Cor 8/31/ 8/31/ Billing Limit Consulta	o original less s nsultants, Inc /2023 Gl /2023 Gl To ts ants	s Summer Invest Am#5 Amt \$3 c. El Consultants, Inc. El Consultants, Inc.	23,890 + 3,139.59 + Geo Test Well In F BTD 12,579.25 Geo Test Well In F BTD 3600 Current	n#6) 10% mark up 2, ee Limit 67K ee Limit 67K 1.1 times Prior	8,979.25 3,600.00 12,579.25 To-Date 13,837.18	

Project 2101	1-000	Brookline Pier	ce School		Invoice	69177
Billings to Date						
Consultant Totals		Current 13,837.18 13,837.18	Prior 0.00 0.00	Total 13,837.18 13,837.18		
Phase	20	Site Survey (Am	#6)			
\$54,780 original les	s Summer Inve	est Am#5 Amt \$5,75	50 + 10% mark up 5	75 = \$48,488		
Consultants						
Harry R. Feldm 8/31/2023		eldman, Inc.	Site Survey		19,500.00	
0/01/2020	rially it. i c	naman, mo.	Cito Guivey		10,000.00	
7/31/2023	Feldman m Investigatio	ove to Summer 23	Previously invoice invoice	ed on 8/2023	-5,750.00	
	Total Cons	ultants		1.1 times	13,750.00	15,125.00
Billing Limits			Current	Prior	To-Date	
Consultants			15,125.00	6,325.00	21,450.00	
Limit					48,455.00	
Remaining					27,005.00	.
				Total this	Phase	\$15,125.00
Billings to Date						
		Current	Prior	Total		
Consultant		15,125.00	6,325.00	21,450.00		
Totals 		15,125.00 - — — — — — —	6,325.00 - – – – – – –	21,450.00 - — — — — — -		
Phase	21	Traffic Studies (A	Am#6)			
Consultants						
Vanasse & Ass		Associates Inc	Drai Maatiana Ca	- valio - +i - v	400.00	
8/31/2023	Total Cons	Associates, Inc sultants	Proj Meetings Co	ordination 1.1 times	120.00 120.00	132.00
Billing Limits			Current	Prior	To-Date	
Consultants			132.00	0.00	132.00	
Limit					13,750.00	
Remaining					13,618.00	
				Total this	Phase	\$132.00
Billings to Date						
		Current	Prior	Total		
Consultant		132.00	0.00	132.00		
Totals		132.00	0.00	132.00		
				Total this li	ovoico	\$676,235.64

Project 210	01-000	Brookline Pierce School		Invoice	69177
Billing Ba	ckup			Tuesday, O	ctober 3, 2023
Miller Dyer Spears	s Inc.	Invoice 69177 Da	ted 9/30/2023		11:41:02 AM
Project	2101-000	Brookline Pierce School			
 Phase	11	Summer 23 Investigations (Am#5)			
Consultants					
Harry R. Feldman, AP 47922	7/31/2023	Harry R. Feldman, Inc. / Additi	ional Survey	5,750.00	
PEER Consultants AP 48132 Lahlaf Geotechnic	9/30/2023	PEER Consultants, P.C. / Haz	:Mat Testing	18,487.28	
AP 48120	9/30/2023	Lahlaf Geotechnical Consultin	g Inc. /	26,122.00	
	Total Cons	Geotechnical Testing sultants	1.1 times	50,359.28	55,395.21
			Total this	Phase	\$55,395.21
Phase	17	A/E Reimbursable Services (Am#6)			
Consultants					
RDH Building Scie AP 48131	9/30/2023	RDH Building Science Inc. / M Hygrothermal	latl Testing for	1,587.50	
	Total Cons	, ,	1.1 times	1,587.50	1,746.25
			Total this Phase		\$1,746.25
			. – – – – – .		
Phase	19	Geotechnical/Geo-Environmental (A	Am#6)		
Consultants					
GEI Consultants, I AP 48014	nc. 8/31/2023	GEI Consultants, Inc. / Geo Te Limit 67K BTD 12,579.25	est Well In Fee	8,979.25	
AP 48142	8/31/2023	GEI Consultants, Inc. / Geo Te Limit 67K BTD 3600	est Well In Fee	3,600.00	
	Total Cons	ultants	1.1 times	12,579.25	13,837.18
			Total this	Phase	\$13,837.18
 Phase			. – – – – .		
Consultants	_0				
Harry R. Feldman,	Inc.				
AP 48000 Miscellaneous	8/31/2023	Harry R. Feldman, Inc. / Site S	Survey	19,500.00	
		Feldman move to Summer 23		-5,750.00	
JE 0123456	7/31/2023	/ Previously invoiced on 8/202	3 invoice		
JE 0123456	7/31/2023 Total Cons		3 invoice 1.1 times	13,750.00	15,125.00
JE 0123456				•	15,125.00 \$15,125.00
			1.1 times	•	
JE 0123456 Phase Consultants	Total Cons	ultants	1.1 times	•	
 Phase Consultants	Total Cons	ultants	1.1 times	•	
 Phase	Total Cons	ultants	1.1 times Total this	•	

Project	2101-000	Brookline Pierce School	Invoi	ce 69177	
			Total this Phase	\$132.00	
			Total this Project	\$86,235.64	
			Total this Report	\$86,235.64	

PEER

PEER Consultants, P.C.

409 12th St SW Suite 603 Washington, DC 20024 (202) 478-2060

To:

MDS/Miller Dyer Spears

Attn: Margaret Clark, RA, LEED AP BD+C

40 Broad Street, Suite 103

Boston, MA 02109

via e-mail: finance@mds-bos.com; mclark@mds-bos.com

Invoice No. 36213 Sequential Invoice No. 7

9/19/2023

Environmental Science Consulting Services John R. Pierce School, 50 School Street, Brookline, MA

Billing: Inception through September 15, 2023	PEERFI	oject No. 7755-001
Per 7/6/2023 Proposal		
Task 3.1.A - Int/Ext HBM Inspection, Day 1	\$	2,155.00
Task 3.1.B - Int/Ext HBM Inspection Day 2	\$	1,984.00
Task 3.1.X - Int/Ext HBM Inspection Day 3	\$	1,896.00
Task 3.2.A - Int/Ext L/D HBMI with Contractor Day 1	\$	2,155.00
Task 3.2.B - Int/Ext L/D HBMI with Contractor Day 2	\$	1,984.00
Task 3.2.X - Int/Ext L/D HBMI with Contractor Day 3	\$	1,896.00
Task 3.3.A - 200 suspect ACM samples @\$15/sample	\$	3,000.00
Task 3.3.B - (Reappropriated) 4 Hg samples @\$40/sample	\$	160.00
Task 3.3.X - 58 suspect ACM samples @\$15/sample	\$	870.00
Task 3.4.A - 4 lead samples \$25/sample	\$	100.00
Task 3.4 B - 2 TCLP lead samples @\$90/sample	\$	180.00
Task 3.7 - Limited Geo-Env Soil Investigation (partial)	\$	1,212.28
Task 3.8 - One soil sample @\$895/sample	\$	895.00
Total Invoice:	\$	18,487.28
Deviawed and Contified by:	x 1	.1 = 20,336.00

Reviewed and Certified by:

PEER Consultants, PC

Kathy Devadas

Accounts Receivable Dept.

(202) 478-2060

Please remit to:

PEER Consultants, P.C.

409 12th St SW

Suite 603

Washington, DC 20024



Lahlaf Geotechnical Consulting 100 Chelmsford Road

Suite 2

Billerica, MA 01862 Phone: (978) 330-5912 Fax: (978) 330-5056 E-mail: LGCI@LGCinc.net

Bill To

Miller Dyer Spears 40 BROAD STREET, SUITE 103 BOSTON, MA 02109

Invoice

Invoice No.:	2101-03
Invoice for Period Ending:	9/11/2023
Date:	9/12/2023

2101-000 Phase 11

Terms	Client No.	Project Name		Project N	oject Number		Location
Due on receipt	1370	Prop. Pierce Elem. Sch	1001	2101			Brookline, MA
	Descripti	on	Qty		Rate		Amount
	No. 22127-Rev.1 med August 1 to	September 10, 2023					
Amount Previou Current LGCI In Amount Invoice Balance remaining SD/DD Phase E Report 1.1a Project Set 1.1b Mark Borin 1.1c Utility Clean 1.2 Excavation States 1.3 Drilling Sub 1.4a Install Grou 1.4b Monitor Ground	nvoice No. 2101- ed to date (incl. the ing from Budget a exploration Service up/Boring and Te- ings and Test Pits parance Subcontractor (1 day undwater Observa- troundwater Wells	\$369.00 03 \$26,122.00 is invoice) \$26,491.00 amount \$361,139.00 es and Geotechnical est Pit location Plan in the Field day) - BY OTHERS s) ation Well		1 1 1 1 1 1 1 0.8	1	580.00 1,290.00 175.00 0.00 2,615.00 450.00 1,190.00 6,890.00	580.00 1,290.00 175.00 0.00 12,615.00 450.00 1,190.00 5,512.00
1.6 Laboratory	_	Geotechnical Report		1 1		710.00 3,600.00	710.00 3,600.00
Make check payal	ble to Lahlaf Geote	chnical Consulting, Inc.					
Total due	this invoice						\$26,122.00

Balance Due

\$26,122.00



INVOICE

Feldman GeoSpatial

152 Hampden St Boston, MA 02119 Phone: 617-357-9740

Fax: 617-357-1829

Attention:
Andrew Cowher (AP) (finance@mds-bos.com)

Miller Dyer Spears, Inc. 40 Broad Street, Suite 103 Boston., MA 02109 Invoice #: 23-08-1259 Invoice Date: 08/07/2023 Billing Ending: 07/31/2023

Page: 1/1

50 School St, Brookline MA

Project No. 2201216 17978D Pierce School, Brookline - Additional Tasks for

playground, School St mclark@mds-bos.com

BILLINGS: 2101-000 Task 11
Previously invoiced under 8/31/23 invoice

- just for info purposes only

Professional Services \$5,750.00

TOTAL MONTHLY BILLINGS \$5,750.00

x 1.1 = \$6,325

** Total Monthly Invoice Amount Due Upon Receipt ** \$5,750.00

Total Project Budget: \$49,800.00 Invoiced-To-Date: \$5,750.00 Professional Services-To-Date: \$5,750.00



RDH Building Science Inc. 2101 N 34th Street #150 Seattle, WA 98103 Tel 604.873.1181 www.rdh.com

Tax Registration Number: 33-1077399

Andrea Cowher
Miller Dyer Spears
finance@mds-bos.com
Boston, Massachusetts 02111

September 14, 2023

Project: No: 24507.001 Invoice No: 52732

Primary Client: Miller Dyer Spears

Project: 24507.001 Pierce School Building Enclosure Consulting

Consulting Services for the Period Ending August 31, 2023

Amendment #6 A/E Reimbursable Services

Phase:	TEST	Material Te	sting for Hygrotherma	l Analysis		
Professiona	l Personnel		. , ,	•		2101-000 Phase 17
			Hours	Rate	Amount	Pass Thru
Coordina	ator 1 (B02)		.75	120.00	90.00	Brick Analysis
Senior P	roject Architect (l	308)	2.50	235.00	587.50	
Senior P	roject Manager 2	(B09)	3.50	260.00	910.00	
	Totals		6.75		1,587.50	
	Total La	bor				\$1,587.50
			Current	Prior	To-Date	x 1.1 =
Total Bill	lings		1,587.50	0.00	1,587.50	1,746.25
Budg	get Total				17,500.00	
Bala	nce Remaining				15,912.50	
				Total this	s Phase	\$1,587.50

Project 24507.001 Pierce School - BEC Invoice 52732 Billing Backup Thursday, September 14, 2023 USA - RDH Building Science Inc. Invoice 52732 Dated 9/14/2023 4:58:51 PM 24507.001 Pierce School Building Enclosure Consulting Project: Material Testing for Hygrothermal Analysis Phase: TEST **Professional Personnel** Hours Rate **Amount** Coordinator 1 (B02) Currie, Nathan 8/30/2023 .75 120.00 90.00 receive brick drop off Senior Project Architect (B08) Steingiser, Andrew 8/16/2023 1.50 235.00 352.50 TEDI modelling meeting, brick sample call w Chris S. Steingiser, Andrew 8/25/2023 1.00 235.00 235.00 brick sample coordination, client correspondence re proposed energy code enclosure path Senior Project Manager 2 (B09) Nahrgang, Luc 8/16/2023 .25 65.00 260.00 Sampling follow-up 8/17/2023 260.00 130.00 Nahrgang, Luc .50 Brick Coordination. Nahrgang, Luc 8/25/2023 2.00 260.00 520.00 Brick Sampling meeting. Document issued. Nahrgang, Luc 8/29/2023 .75 260.00 195.00 Sampling coordination. **Totals** 6.75 1,587.50 **Total Labor** \$1,587.50 **Total this Phase** \$1,587.50



GEI PAYMENT INFORMATION: In accordance with industry best practices and to help prevent fraud, please contact Julio Guerrero, Senior AR Specialist (781-721-4102) to verify any requests for change in the GEI Payment Instructions. For any billing questions, please contact Billing@GEIConsultants.com.

2101-000 phase 19 Pass thru

Attention: Will Spears Miller Dyer Spears wspears@mds-bos.com 40 Borad St. Ste. 103 Boston, MA 02109 United States Invoice: 3135663
Invoice Date: 8/3/2023
Due Date: 9/2/2023
Project: 2302441

Project Name: Pierce School Geothermal

For Professional Services Rendered For 7/1/2023 Through 7/28/2023

2302441 - Pierce School Geothermal

				Billings	
	Fee	% Complete	To Date	Previous	Current
1 - Geothermal					
1 - Test Well Program	67,000.00	5.373	3,600.00	0.00	3,600.00
2 - Well Field Design	35,000.00	0.000	0.00	0.00	0.00
3 - Construction Administration	106,000.00	0.000	0.00	0.00	0.00
		Cu	urrent Billings		3,600.00
		Amoun	t Due This Bill		3,600.00

x 1.1 = \$3,960

 Total Fee :
 208,000.00

 To Date Billings :
 3,600.00

 Total Remaining :
 204,400.00

Yuannian Wang



PLEASE NOTE NEW BANKING INFORMATION. Please include invoice number with all payments.

ACH or Wire Payments to: GEI Consultants, Inc.

JP Morgan Chase Account Number 928569927

Check Payment to: GEI Consultants Inc. P.O. Box 23916

ABA Number 021000021 SWIFT Code CHASUS33

Invoice: 3137856

New York, NY 10087-23916

Billing Questions: billing@GEIConsultants.com

Remittance Detail & AR Questions: AR@GEIConsultants.com

Banking Verification: 781-721-4102

Attention: Will Spears **Miller Dyer Spears** wspears@mds-bos.com

40 Borad St. Ste. 103

Boston, MA 02109 **United States**

Invoice Date: 9/7/2023 **Due Date:** 10/7/2023 2101-000 phase **Project:** 2302441 19 Pass thru

Project Name: Pierce School Geothermal

For Professional Services Rendered For 7/29/2023 Through 8/25/2023

finance@mds-bos.com

2302441 - Pierce School Geothermal

				Billings	
	Fee	% Complete	To Date	Previous	Current
1 - Geothermal					
1 - Test Well Program	67,000.00	18.775	12,579.25	3,600.00	8,979.25
2 - Well Field Design	35,000.00	0.000	0.00	0.00	0.00
3 - Construction Administration	106,000.00	0.000	0.00	0.00	0.00
		c	urrent Billings		8,979.25
		Amoun	t Due This Bill		8,979.25

x 1.1 = 9,877.18

Total Fee: 208,000.00 To Date Billings: 12,579.25

Total Remaining: 195,420.75

Yuannian Wang

Outstanding Receivables	Invoice Number	Date	Amount	Balance Due
	3135663	8/3/2023	3,600.00	3,600.00

3,600.00



INVOICE

Feldman GeoSpatial

152 Hampden St Boston, MA 02119 Phone: 617-357-9740

Fax: 617-357-1829

Attention:
Account Payable (finance@mds-bos.com)
Andrew Cowher (AP) (acowher@mds-bos.com)

Miller Dyer Spears, Inc. 40 Broad Street, Suite 103 Boston,, MA 02109 Invoice #: 23-09-1169 Invoice Date: 09/07/2023 Billing Ending: 08/31/2023 Page: 1 / 1

2101-000

50 School St, Brookline MA

Project No. 2201216 17978D Pierce School, Brookline - Additional Tasks for

playground, School St PO #2101-000

mclark@mds-bos.com

BILLINGS:

Professional Services \$19,500.00

TOTAL MONTHLY BILLINGS \$19,500.00

x 1.1 = 21,450

** Total Monthly Invoice Amount Due Upon Receipt ** \$19,500.00

Total Project Budget: \$49,800.00 Invoiced-To-Date: \$25,250.00 Professional Services-To-Date: \$25,250.00

Invoice

Vanasse & Associates, Inc. TRANSPORTATION ENGINEERS AND PLANNERS 35 New England Business Center Drive Suite 140 Andover, MA 01810

Mr. William C. Spears MDS | Miller Dyer Spears, Inc. 40 Broad Street, Suite 103 Boston, MA 02109

September 08, 2023 Project No: 9642

Invoice No:

43801

School Street Pedestrian Improvements John R. Pierce School, Brookline FINANCE@MDS-BOS.COM, cc Andrea Cowher

Professional Services from July 30, 2023 to August 26, 2023

Phase Number: 007 Project Meetings/Coordination 2101-000 Phase 21

Professional Personnel

 O'Hagan, Theodore
 8/4/2023
 1.00
 120.00
 120.00

 Totals
 1.00
 120.00
 120.00

 Total Labor
 120.00
 120.00

Phase Total \$120.00

x 1.1 = \$132.00





Consigli Construction Co., Inc. 72 Sumner Street Milford, MA 01757 (508)473-2580

Town of Brookline, MA 50 School Street BROOKLINE, MA 02445

INVOICE ID: 7

DATE: September 27,2023

Period From: 9/1/2023 To: 9/30/2023

Item Id	Description	Contract Amount	Percent Complete	Total Billed	Previous Billed	Total This Invoice
22-000	Brookline - John R. Pierce Sch					
22-100	May Preconstruction Services	16,400.00	100.00 %	16,400.00	16,400.00	
22-200	June Preconstruction Services	16,400.00	100.00 %	16,400.00	16,400.00	
22-300	July Preconstruction Services	16,400.00	100.00 %	16,400.00	16,400.00	
22-400	August Preconstruction Service	8,200.00	100.00 %	8,200.00	8,200.00	
PC-001	Preconstruction Change Order 1	4,288.00	100.00 %	4,288.00	4,288.00	
PC-002	Preconstruction Amendment #2	300,000.00	15.00 %	45,000.00	30,000.00	15,000.00
	Total	361,688.00	29.50 %	106,688.00	91,688.00	15,000.00

0.00

Contract Summary

initiati v	
Original contract amount	357,400.00
Approved changes	<u>4,288.00</u>
Revised contract amount	361,688.00
Invoiced to date	<u>106,688.00</u>
Remaining to invoice	255,000.00
Current Payment Due	<u>\$15,000.00</u>
Percent billed	29.50 %

Approved by:

Retainage balance

Name:		
Title:		
_		

Date: _____

CONSTRUCTION CONTRACT FOR CONSTRUCTION MANAGER AT RISK SERVICES AMENDMENT No. 3

WHEREAS, the <u>Town of Brookline</u> ("Owner") represented by Owner's Project Manager, LeftField, LLC, entered into a contract ("Contract") with <u>Consigli Construction Company, Inc.</u> (the "CM at Risk") (collectively the "Parties") for construction manager services in association with the design and construction of the <u>John R. Pierce School Project</u> (the "Project") on <u>May 17, 2022</u>; and

WHEREAS CM Contract Amendment No. 1 was approved on August 9, 2022; and WHEREAS CM Contract Amendment No. 2 was approved on June 13, 2023; and

WHEREAS effective as of October 10, 2023, the Parties wish to amend the Contract;

NOW, THEREFORE, in consideration of the promises and the mutual covenants contained in this Amendment, and other good and valuable consideration, the receipt and legal sufficiency of which are hereby acknowledged, the Parties, intending to be legally bound, hereby agree as follows:

1. The Owner hereby authorizes this Amendment No. 3 with a total value of \$29,842.54. This Amendment is for additional HAZMAT and Structural Exploratory conducted in August and September 2023 for required due diligence. The Contract Price in accordance with Articles 6 and 7 of the Owner-Construction Manager Agreement shall be amended as follows:

Fee for Basic Services	Original <u>Contract</u>	<u>A</u>	Previous mendments	Amount of This mendment	-	After This
SD Preconstruction Services	\$ 57,400.00	\$	4,288.00	\$ 0.00	\$	61,688.00
Preconstruction Services		\$	300,000.00	\$ 29,842.54	\$	329,842.54
Total Fee	\$ 57,400.00	\$	304,288.00	\$ 29,842.54	\$	391,530.54

2.	,	
	Original Schedule for Substantial Completion:	July 21, 2027
	Amended Schedule for Substantial Completion:	TBD
3.	The Construction Budget shall be as follows:	
	Original Budget:	\$168,022,660
	Amended Budget:	\$ No Change

This Amendment contains all of the terms and conditions agreed upon by the Parties as amendments to the original Contract. No other understandings or representations, oral or otherwise, regarding amendments to the original Contract shall be deemed to exist or bind the Parties, and all other terms and conditions of the Contract remain in full force and effect.

IN WITNESS WHEREOF, the Parties have caused this amendment to be executed by their response	ective
authorized officers.	

OWNER: TOWN OF BROOKLINE

By executing this Agreement, the undersigned authorized signatory of Owner, who incurs no personal liability by reason of the execution hereof or anything herein contained, hereby certifies under penalties of perjury that this Contract is executed in accordance with a prior approval of the Town of Brookline.

By: See Attached Signature Page for Town	Date: October 10, 2023
Name:	
Title:	
CM at RISK:	
CONSIGLI CONSTRUCTION COMPA	NY, INC.
By:	Date:
Name:	
Title:	
APPROVED AS TO FORM:	
By:	Date: October 10, 2023
Name:	
Title:	



Change Order

Project: Change Order: PC02

2776 Brookline - John R. Pierce Sch
50 School Street

Date: 9/18/2023

Brookline, MA 02445

To Contractor:

Consigli Construction Co., Inc.

The Contract is changed as follows:

This change order is for all work as specified and described in Consigli Change Requests as submitted and listed below. This change order includes all labor, material and equipment necessary to complete this work in accordance with the original contract conditions and schedule.

'PC002 Additional Hazmat & Structural Exploratory - Aug/Sept 2023

\$29,842.54

The original Contract Amount was	\$357,400.00
Net change by previously authorized Change Orders	\$4,288.00
The Contract Amount prior to this Change Order was	\$361,688.00
The Contract will be increased by this Change Order in the amount of	\$29,842.54
The new Contract Amount including this Change Order will be	\$391,530.54

The Contract Time will be increased by 0 days.

NOT VALID UNTIL SIGNED BY THE CONTRACTOR AND OWNER.

Consigli Construction Co., Inc.

CONTRACTOR OWNER

(Signature)

Jody Staruk

By

9/19/23

Date

OWNER

(Signature)

By

Date

Page 1 of 1

Consigli Construction Co., Inc.

Construction Managers and General Contractors
72 Sumner Street, Milford MA 01757 • phone: 508-473-2580 • fax: 508-473-3588 • web: www.consigli.com
Hartford CT • Portland ME • Milford MA



September 30, 2023 JOHN R. PIERCE SCHOOL - Brookline, MA Total Project Budget Status Report **ProPay Code** Description Total Project Budget Authorized Changes Revised Total Budget **Total Committed** % Cmtd to Date **Actual Spent to Date** % Spent to Date **Balance To Spend** Comments **FEASIBILITY STUDY AGREEMENT** 0001-0000 **OPM Feasibility Study/Schematic Design** 100,000 \$ 245,884 345,884 \$ 345,884 100% \$ 345,884 100% *FSA 1, 4, 5 A&E Feasibility Study/Schematic Design 950,000 515,118 1,465,118 \$ 1,465,118 100% \$ 1,451,966 99% 13,152 *FSA 1, 2, 3, 5, 6, 7 0002-0000 0003-0000 **Environmental & Site** 150,000 \$ (73,720)76,280 \$ 76,280 100% \$ 76,280 100% *CCC PCSD;CCC CA1, 7 0004-0000 Other 800,000 (687,282) 112,718 \$ 112,718 100% \$ 112,718 100% *FSA 1, 2, 3, 4, 5, 6, 7 SUB-TOTAL 2,000,000 \$ 2,000,000 \$ 2,000,000 100% \$ 1,986,848 99% 13,152 **ADMINISTRATION** 0101-0000 **Legal Fees** \$ 6,465,000 **Owner's Project Manager** 7,195,000 (350,000) 6,845,000 \$ 6,750,000 99% \$ 380,000 6% 0102-0400 **Design Development** 700.000 700.000 \$ 700.000 100% \$ 380.000 54% 320.000 0102-0500 **Construction Documents** 1,045,000 \$ 1,045,000 \$ 1,045,000 100% \$ 0% 1,045,000 175,000 0102-0600 175,000 175,000 \$ 175,000 100% 0% 0102-0700 Construction Administration 5.000.000 (350.000) 4.650.000 \$ 4.650.000 100% \$ 0% 4.650.000 0% 180,000 \$ 0102-0800 Closeout 180,000 180,000 100% \$ 180,000 0102-0900 Extra Services Ś Ś 0% \$ 0% 0102-1000 **Reimbursable Services** 35.000 Ś 35.000 \$ 0% \$ 0% 35.000 0201-1100 **Cost Estimates** 60,000 60,000 \$ 0% \$ 0% 60.000 0103-0000 **Advertising & Printing** 35.000 35,000 \$ 0% Ś 0% 35,000 0% \$ 0% 0104-0000 Permitting \$ 0105-0000 Owner's Insurance 175.000 S Ś 175.000 S 0% Ś 0% 175.000 0% 150,000 \$ 150,000 \$ 150,000 0199-0000 **Other Administrative Costs** 0% \$ (350.000) 5% SUB-TOTAL 7.555.000 \$ 7.205.000 Ś 6.750.000 94% \$ 380.000 6.825.000 **Architectural & Engineering** A/E Basic Services 15,769,869 \$ 15,769,869 \$ 15,769,869 100% \$ 1,345,919 9% 14,423,950 0201-0400 36% Design Development 3.705.919 3.705.919 \$ 3.705.919 100% \$ 1.345.919 2.360.000 \$ 100% \$ 0% 6.229.098 0201-0500 **Construction Documents** 6.229.098 \$ 6.229.098 \$ 6.229.098 394.247 394.247 \$ 394.247 0% 394,247 0201-0600 **Bidding** 100% \$ 5,046,358 0201-0700 **Construction Administration** 5,046,358 \$ 5,046,358 \$ 100% \$ 0% 5,046,358 0201-0800 394.247 394.247 \$ 394.247 100% \$ 0% 394.247 Closeout 0201-9900 0% \$ 0% Other Basic Services Ś 2,520,000 \$ (1.022.430) 2.48% \$ 2% Extra/Reimbursable Services 1,497,570 \$ 37.165 37.165 1,460,405 0203-0200 Printing (over min.) 75,000 (75,000) 0% \$ 0% 0% 0203-9900 Other Reimbursables 850,000 \$ (104,000) 746,000 \$ 1,746 0% \$ 1,746 744.254 0204-0200 HazMat (incl. monitoring) 750.000 (576.843) 173.157 \$ 0% \$ 0% 173.157 0204-0300 Geotechnical/Geo-Environmental 750.000 (240,117) 509.883 \$ 13.837 3% \$ 13.837 3% 496.046 0204-0400 Site Survey & Site Requirements 75,000 (20, 220)54,780 \$ 21,450 39% \$ 21,450 39% 33,330 0204-0500 Wetlands 0% \$ 0% 0204-1200 **Traffic Studies** 20,000 \$ (6,250) 13,750 \$ 132 1% \$ 132 1% 13,618 8% SUB-TOTAL 18.289.869 \$ (1.022.430) 17,267,439 15,807,034 92% \$ 1.383.084 15.884.355 SITE ACQUISITION 0301-0000 Land/Bldg. Purchase/Associated Services - \$ 0% \$ 0% 0% SUB-TOTAL 0% \$

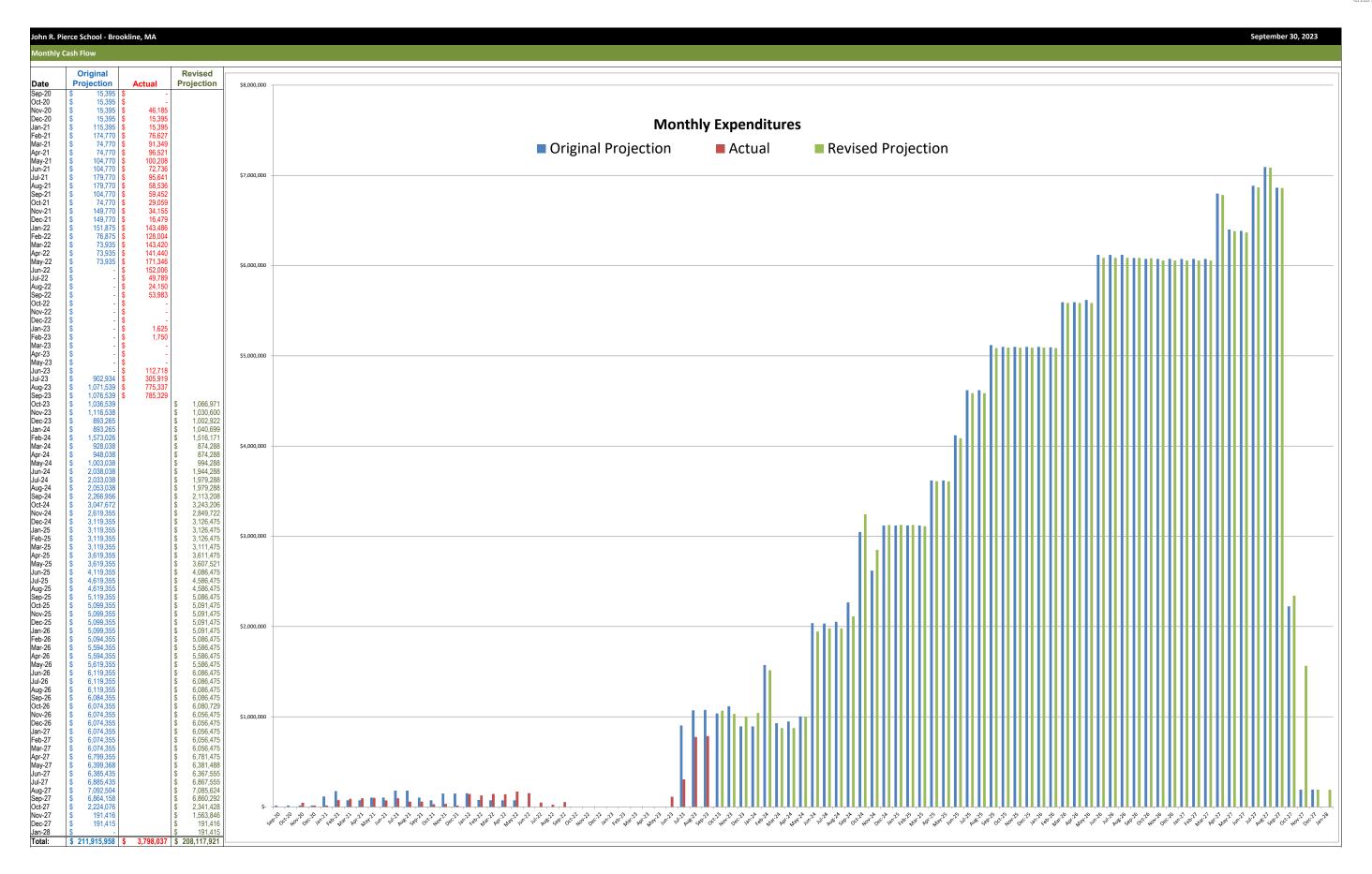


September 30, 2023 JOHN R. PIERCE SCHOOL - Brookline, MA Total Project Budget Status Report Authorized Changes Revised Total Budget Total Committed **Actual Spent to Date ProPay Code** Description Total Project Budget % Cmtd to Date % Spent to Date **Balance To Spend** Comments PRE CONSTRUCTION COSTS 0501-0000 **CMR Pre-Con Services** 300,000 \$ 29,843 \$ 329,843 \$ 329,843 100% \$ 45,000 14% 284,843 SUB-TOTAL 300,000 29.843 329.843 329.843 100% \$ 45.000 14% 284.843 **CONSTRUCTION COSTS Construction Budget** 168,022,660 \$ 168,022,660 \$ 0% \$ 0502-0001 0% 168,022,660 0% 0508-0000 **Change Orders** 0% \$ 0% SUB-TOTAL 168,022,660 \$ - \$ 168,022,660 \$ 0% \$ 168,022,660 **ALTERNATES** 0% \$ 0% 0506-0000 \$ - \$ 0% \$ 0% SUB-TOTAL OTHER PROJECT COSTS 0507-0000 **Construction Contingency** 7,701,133 \$ Ś 7,701,133 \$ 0% \$ 0% 7,701,133 3,000,000 \$ 1,101,943 37% \$ 3,105 0.10% 2,996,895 **Miscellaneous Project Costs** 3,000,000 0601-0000 **Utility Company Fees** 200.000 \$ 200.000 \$ 0% \$ 0% 200.000 0% \$ 0602-0000 **Testing Services** 300,000 \$ 300,000 \$ 0% 300,000 0603-0000 Swing-Space/Modulars 1,500,000 1,500,000 \$ 1.098.838 73% \$ 0% 1,500,000 0699-0000 Other Project Costs 1.000.000 \$ 1.000.000 \$ 3.105 0% \$ 3.105 0.31% 996.895 **Furnishings and Equipment** 3,367,069 \$ 3,367,069 \$ 0% \$ 0% 3,367,069 Furnishings 1.850.000 \$ 0% \$ 0% 1.850.000 0701-0000 1.850.000 Ś 0% \$ 0703-0000 **Technology Equipment** 1.517.069 Ś 1,517,069 \$ 0% 1,517,069 **Owner's Contingency** 0801-0000 1,680,227 \$ 1,342,587 3,022,814 \$ 0% \$ 0% 3,022,814 1,342,587 SUB-TOTAL 15,748,429 \$ 17,091,016 \$ 1,101,943 6% \$ 3,105 0.02% 17,087,911 **TOTAL PROJECT BUDGET** 211,915,958 \$ 211,915,958 \$ 25,988,820 12% \$ 3,798,037 2% 208,117,921 Max w/ Contingency Max w/o Contingency **FUNDING SOURCES Maximum State Share** 37,839,511 36,047,549 Project Basis of Total Reimbursement Scope Items Excluded Contingencies 174.076.447 175.868.409 Facilities Grant **Local Share** Rudget Rate SUB-TOTAL 211.915.958 211.915.958 211.915.958 \$ 100.930.700 \$ 9.381.360 \$ 101.603.898 35.55% **CONSTRUCTION COST ESTIMATES** Estimator Cost Per SF 09/17/21 AM Fogarty 305,740 \$478.80 **PSR Cost Estimate** \$146,388,307 CM SD Cost Estimate 10/27/22 Consigli \$168,022,660 246,123 \$682.68 Feasibility Study Agreement Budget Transfers: 11/30/2020 Transfer \$225,000 from Other Contingency to OPM Feasibility Study/Schematic Design to fund OPM Base Contract for Feasibility Study/Schematic FSA BRR 01 FSA BRR 01 2/9/2021 Transfer \$344,466 from Other Contingency to A/E Feasibility Study/Schematic Design to fund A/E Base Contract for Feasibility Study/Schematic Design. FSA BRR 02 8/10/2021 Transfer \$1,650 from Other Contingency to A/E Feasibility Study/Schematic Design to fund survey of interior slab deflection. (A/E Contract Amendment #1) FSA BRR 03 9/14/2021 Transfer \$26,400 from Other Contingency to A/E Feasibility Study/Schematic Design to fund surveys of Garages A, B, D and E. (A/E Contract Amendment #2) Transfer \$19,800 from Other Contingency to OPM Feasibility Study/Schematic Design to fund cost estimating services for PSR and SD. (OPM Contract Amendment #1) FSA BRR 04 10/12/2021

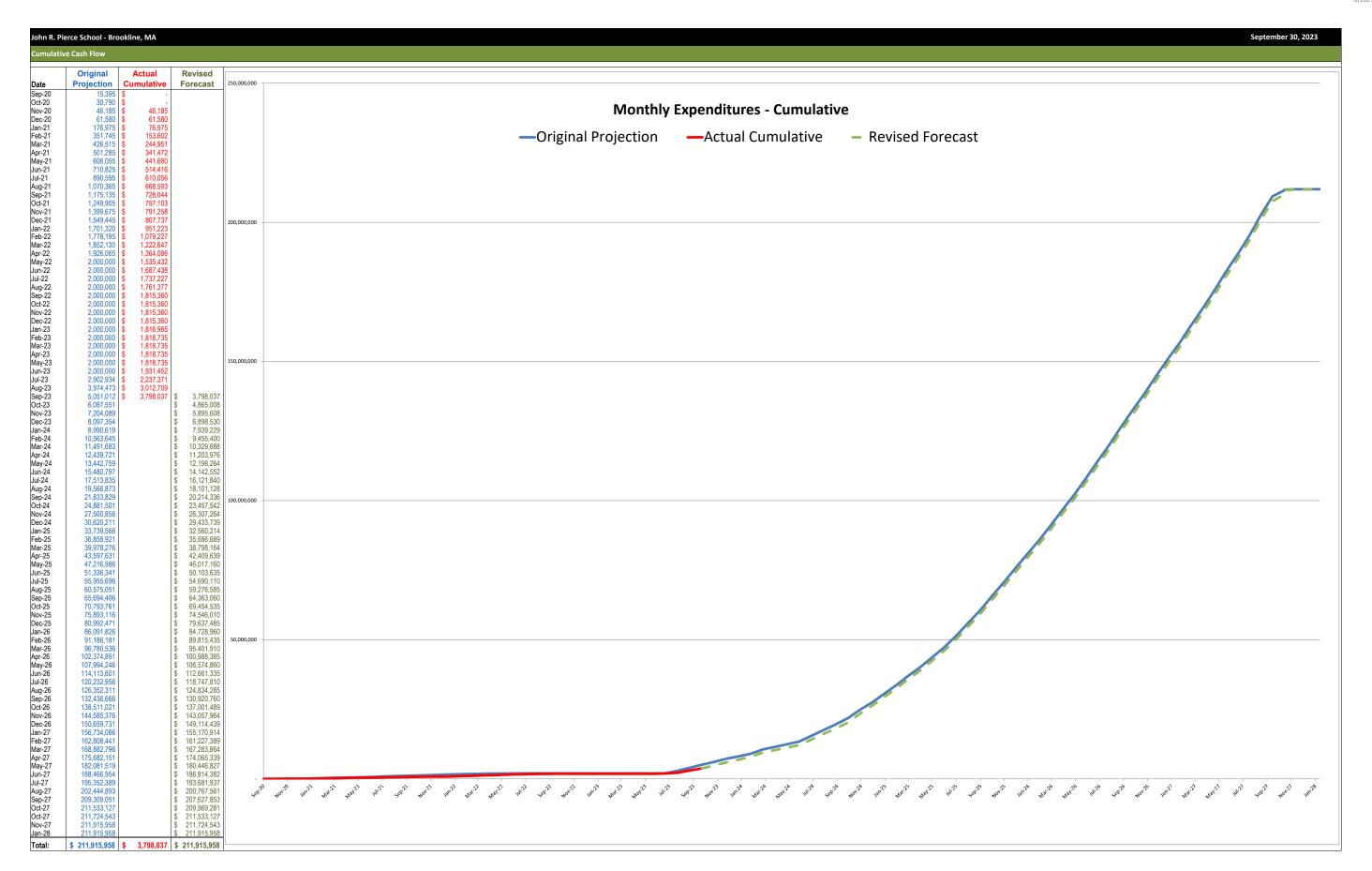


JOHN R. PIERCE SC	HOOL - Brookline, MA		Se	ptember 30, 2023
Total Project Budg	et Status Report			
ProPay Code	Description		get Authorized Changes Revised Total Budget Total Committed % Cmtd to Date Actual Spent to Date % Spent to Date Balance To Spend	Comments
			Agreement Budget Transfers (Continued):	
	FSA I	BRR 05 1/11/2022	Transfer \$134,750.00 from Other Contingency to A/E Feasibility Study/Schematic Design to fund Traffic Analysis and Geothermal Due Diligence and \$1,08 Feasibility Study/Schematic Design to printing costs for the PSR Submission. (A/E Contract Amendment #3 & OPM Contract Amendment #2)	4.04 to OPM
	FSA I	BRR 06 6/29/2022	Transfer \$1,647.12 from Other Contingency to A/E Feasibility Study/Schematic Design to fund hydrant flow test and reporting for FP design. (A/E Contrac	t Amendment #4)
	FSA I	BRR 07 7/11/2023	Transfer \$67,514.73 from Environmental & Site to Other Contingency to fund TOB salaries and transfer \$6,204.99 from Environmental & Site to A/E Feasi Study/Schematic Design to fund additional SD due diligence work. (A/E Contract Amendment #5)	bility









John R. Pierce School CM Budget Tracking

Cada	Philips	Di.:		Cold distriction Control	Internal Budget	External Changes	B	tand Budank	enditures	Expenditures	Danielia a Sund
Code	Division	1		Subdivision Costs	Transfers			ised Budget			Remaining Funds
	Preconstrution Fee - Schematic Design Preconstruction - DD-CD	\$	57,400.00 300,000.00			\$ 4,288.00 29842.54		61,688.00 329,842.54	61,688.00 45,000.00		\$ - \$ 284,842.54
	Construction Budget										
0502-0010	CM Fee										
0502-0020	Insurances and Bonds										
	Builder's Risk Insurance										
	CCIP & SdI Insurances										
	P&P Bond										
Varies	Allowances										
0502-0030	GMP Contingency										
0502-0100	Division 1 - General Conditions										
0502-0100	Division 1 - General Requirements										
0502-0200	Division 2 - Existing Conditions (Demo/Abatement)										
0502-0300	Division 3 - Concrete										
0502-0400	Division 4 - Masonry										
0502-0500	Division 5 - Metals										
	Structural Steel										
	Miscellaneous Metals										
0502-0600	Division 6 - Wood, Plastics & Composites (Millwork)										
0502-0700	Division 7 - Thermal & Moisture Protection										
	Waterproofing										
	Roofing & Flashing										
	Metal Panels										
	Spray Fireproofing										
0502-0800	Division 8 - Openings										
	Curtainwall										
	Glass & Glazing										
	Doors, Frames and Hardware										
0502-0900	Division 9 - Finishes										
	Drywall/General Trades										
	Resilient Flooring										
	Tile										
	Painting										
	Acoustic Tile										
	Wood Flooring										
	Resinous Flooring										
	Carpeting										
0502-1000	Division 10 - Specialties										
	Specialties										
	Signage						L	·			
	Overhead Doors		· · · · · · · · · · · · · · · · · · ·								
0502-1100	Division 11 - Equipment										
	Food Service										
	Gym Equipment										
	Theater Equipment										
0502-1200	Division 12 - Furnishings (Window Treatment)		-					·			
0502-1400	Division 14 - Conveying Systems (Elevators)										
0502-2100	Division 21 - Fire Protection										
0502-2200	Division 22 - Plumbing										
0502-2300	Division 23 - HVAC										
0502-2600	Division 26 - Electrical										
0502-3100	Division 31 - Sitework										
0502-3200	Division 32 - Site Improvements							·			
	Site Improvement										
	Synthetic Grass Surfacing										
0502-9900	Retainage							· · · · · · · · · · · · · · · · · · ·			

Totals \$ 357,400.00 \$ - \$ - \$ 34,130.54 \$ 391,530.54 \$ 106,688.00 \$ - \$ 284,842.54



JOHN R. PIERCE SCHOOL - Brookline, MA

September 30, 2023

Log of Amendments - CM

Amendment #			Арі	proved Amount	Vendor	Proposal Da	te Code	Description	Amount Paid		Balance	% of Contract Amount Complete
Base			\$	57,400.00	Consigli	05/17/22	ENVIRO	Schematic Design - Preconstruction Services	\$	57,400.00	\$ -	100%
	Total Base:	\$ 57,400.00										
01			\$	4,288.00	Consigli	8/9/2022	ENVIRO	Destructive HAZMAT Exploratory Services	\$	4,288.00	\$ -	100%
	Total 01:	\$ 4,288.00										
02			\$	300,000.00	Consigli	7/11/2023	СМРС	DD-Bid Closeout Services	\$	45,000.00	\$ 255,000.00	15%
	Total 02:	\$ 300,000.00										
03		Pending	\$	29,842.54	Consigli	10/10/202	3 СМРС	Additional HAZMAT & Structural Exploratory Services			\$ 29,842.54	0%
	Total 01:	\$ 29,842.54										
	TOTAL:	\$ 391,530.54	\$	391,530.54					\$	106,688.00	\$ 284,842.54	27%



JOHN R. PIERCE SCHOOL - Brookline, MA

September 30, 2023

Log of Amendments - A/E

Amendment #				Approved Amour	ıt Vendor	Proposal Date	Code	Description	Amount Paid	Balance		% of Contract Amount Complete	
Base				\$ 408,215.00	Miller Dyer Spears Base Contract	01/26/21	AFSSD	Feasibility Study	\$ 408,215.00	\$	-	100%	
				\$ 658,976.00	Miller Dyer Spears Base Contract	01/26/21	AFSSD	Schematic Design	\$ 658,976.00	\$	-	100%	
				\$ 227,275.00	Miller Dyer Spears Base Contract	01/26/21	AFSSD	Reimbursable Services	\$ 220,741.81	\$	6,533.19	97%	
	Total Base:	\$ 1,294,4	166.00										
01				\$ 1,650.00	Feldman	5/21/2021	AFSSD	Garage Slab Deflection Survey	\$ 1,650.00	\$	-	100%	
	Total 01:	\$ 1,6	550.00										
02				\$ 26,400.0	Feldman	05/13/21	AFSSD	AS-Build Garage Conditions Survey	\$ 26,400.00	\$	-	100%	
	Total 02:	\$ 26,4	100.00										
03				\$ 44,000.00	CDM Smith	1/3/2022	AFSSD	Geothermal Feasibility Study	\$ 44,000.00	\$	-	100%	
				\$ 90,750.00	Vanasse & Associates	1/3/2022	AFSSD	School Street Modification Study	\$ 90,335.80	\$	414.20	100%	
	Total 03:	\$ 134,7	750.00										
04				\$ 1,647.1	GGD	06/21/22	AFSSD	Hydrant Flow Test	\$ 1,647.12	\$	-	100%	
	Total 04:	\$ 1,6	547.12										
05				\$ 6,204.9	Miller Dyer Spears Base	7/11/2023	AFSSD	Reimbursable Services	\$ -	\$	6,204.99	0%	
	Total 05:	\$ 6,2	204.99										
06				\$ 3,705,919.00	MDS - Extended Basic Services	7/11/2023	ADD	Design Development Phase	\$ 1,345,919	\$ 2,	,360,000.00	36%	
				\$ 6,229,098.0	MDS - Extended Basic Services	7/11/2023	ACD	Construction Documents Phase	\$ -	\$ 6,	,229,098.00	0%	
				\$ 394,247.0	MDS - Extended Basic Services	7/11/2023	ABID	Bidding Phase	\$ -	\$	394,247.00	0%	
				\$ 5,046,358.0	MDS - Extended Basic Services	7/11/2023	ACA	Construction Administration Phase	\$ -	\$ 5,	,046,358.00	0%	
				\$ 394,247.00	MDS - Extended Basic Services	7/11/2023	ACLO	Closeout Phase	\$ -	\$	394,247.00	0%	
				\$ 746,000.00	Reimbursable Services	7/11/2023	ARE	Other Reimbursables	\$ 1,746	\$	744,253.75	0%	
				\$ 173,157.00	Reimbursable Services	7/11/2023	AHM	Hazardous Materials	\$ -	\$	173,157.00	0%	
				\$ 509,883.0	Reimbursable Services	7/11/2023	AGEO	Geotechnical/Geo-environmental	\$ 13,837	\$	496,045.82	3%	
				\$ 54,780.00	Reimbursable Services	7/11/2023	ASUR	Site Survey & Site Requirements	\$ 21,450	\$	33,330.00	39%	
				\$ 13,750.00	Reimbursable Services	7/11/2023	ATRF	Traffic Studies	\$ 132	\$	13,618.00	1%	
	Total 06:	\$ 17,267,4	139.00										
	TOTAL:	\$ 18,732,5	557.11	\$ 18,732,557.1	l.				\$ 2,835,050.16	\$ 15,	,897,506.95	15%	



JOHN R. PIERCE SCHOOL - Brookline, MA

September 30, 2023

Log of Amendments - OPM

Amendment #				Арр	oroved Amount	Vendor	Proposal Date	Code	Description	Amount Paid		Balance	% of Contract Amount Complete
Base				\$	325,000.00	Leftfield Base Contract		OPMFSSD	Schematic Design	\$ 325,000.00	\$	-	100%
	Total Base:	\$	325,000.00										
01				\$	19,800.00	PM&C	8/18/2021	OPMFSSD	Cost Estimating Services for PSR & SD	\$ 19,800.00	\$	-	100%
	Total 01:	\$	19,800.00										
02				\$	1,084.04	Boston Business Printers		OPMFSSD	Printing Services for the PSR Submission	\$ 1,084.04	\$	-	100%
	Total 02:	\$	1,084.04										
03				\$	700,000.00	Leftfield - Extended Basic Services	7/11/2023	OPMDD	Design Development Phase	\$ 380,000	\$	320,000.00	54%
				\$	1,045,000.00	Leftfield - Extended Basic Services	7/11/2023	OPMCD	Construction Documents Phase	\$ -	\$	1,045,000.00	0%
				\$	175,000.00	Leftfield - Extended Basic Services	7/11/2023	OPMBID	Bidding Phase	\$ -	\$	175,000.00	0%
				\$	4,650,000.00	Leftfield - Extended Basic Services	7/11/2023	OPMCA	Construction Administration Phase	\$ -	\$	4,650,000.00	0%
				\$	180,000.00	Leftfield - Extended Basic Services	7/11/2023	OPMCLO	Closeout Phase	\$ -	\$	180,000.00	0%
	Total 03:	\$ (6,750,000.00										
	TOTAL:	\$ 7	7,095,884.04	\$	7,095,884.04					\$ 725,884.04	\$	6,370,000.00	10%

Pierce School Swing Space Budget Tracking

Code	Sahaal	Description	Budg		Internal Budget Transfers	External Changes (Add/Deduct)	Revised Budget	Francisk rugs	Remaining Budget	Comments
0603-0000	School Old Lincoln	Outside Area/Fence	\$	15,000.00	ITalisters	(Add/Deduct)	Revised Budget	expenditures	Buuget	Comments
0603-0000	Old Lincoln	•		1,000.00						Danasa Ovatar Baalibaanda
		Gym/Open Folding Door	\$							Pappas Quote; Backboard?
		Re-Key/Door Hardware - (incl. Newbury)	\$	25,000.00			_			Includes Newbury
		Flooring	\$	32,598.00						Auditorium Flooring Removed
		Smaller Toilets					_			Not Needed
		Add Sinks					_			Not Needed
		Auditorium Ceiling					_			In-House
		Clean School					_			In-House -Custodians -Zach
		Deep Clean Auditorium Carpet								In-House -Custodians
		Cover/Disconnect Eye Wash Stations/Cover Hot Water Line Art								In-House -Plumber
		OLD LINCOLN SUBTOTAL:	Ś	73,598.00						
0603-0000	Newbury	Security /Aiphones/Cameras	\$	26,528.00						
	,	Elevator	\$	150,000.00			1	<u> </u>		
		HVAC Upgrades	\$	75,000.00						
		Architect Review Usage	\$	10,000.00						
		Code Adjustments (Life Safety)	\$	50,000.00						
		Code Adjustments (Accessibility)	Ś	50,000.00						
		Additional Sinks/Nurse	_	30,000.00						Not Needed
		Additional Power Needs	\$	25,000.00						
		Additional Network Needs	\$	25,000.00						
		Paint Misc.	\$	12,500.00						
		Flooring Misc.	\$	58,322.00						
		Divide Classrooms 3	\$	23,570.00					+	
		Fencing Area Off/Gates	7	23,370.00						See Below
		DPW - Open Front Street/Fence	Ś	7,500.00						Jee Below
		Seal Off Shop Area from School/Kids in	_	,,500.00					+	
		Atrium/Stairs								
		Small Wall by Elevator Classroom	\$	5,410.00						
		Student Lounge/NESS Door	*	5,120.00					+	Not Needed
		AC 126 - Glass Wall							+	Not Needed
		AC 127 Staircase - Glass Wall	\$	2,500.00					+	In-House -Jackson Estimate
		AC 129 Staircase - Glass Wall	\$	2,500.00						In-House -Jackson Estimate
		Stairwell Barriers	\$	10,000.00					+	Mount Security Cameras and Gates
		Lower Level Side Light Frames/Dividers from	7	10,000.00						iviount security currents and dates
		Stairs NESS	\$	47,910.00						
		Lower Level Entrances/Walls - NESS	\$	25,000.00				 		
		Busses	\$	700,000.00						Lower Quote
		Pierce Library Move	\$	55,000.00						zone. Quote
		Pierce Move	\$	50,000.00	+	1	1	 		
		Move Documents out of Primary	\$	12,500.00						
		HR Document Storage	\$	22,000.00				 		
		Portable Water Needed at Gym	\$	5,000.00						
		Clean Newbury	7	3,000.00	+	+	1	+		In-House Deep Clean -Custodians
		Add Bottle Fillers to One Fountain each Level	 							In-House -Plumber
		NEWBURY SUBTOTAL:	\$ 1	451 240 00						iii House -riumber
		Commitments in Bold								

Commitments in Bold \$ 1,098,838.00 GRAND TOTAL: \$ 1,524,838.00



JOHN R. PIERCE SCHOOL PRELIMINARY PROJECT SCHEDULE Funding Approval Phase September 30, 2023

Start	Finish	2019 2020	2021 2022 2023 2024 2025 2026 2027 2028 2029 2030
		Q2 Q3 Q4 Q1 Q2 Q3 Q4 Q1 Q2 Q3 Q4	
			Defeat
			tion to Conduct Feasibility Study
			priation of Funds for Feasibility Study
			tion of Feasibility Study Agreement
Thu 4/16/20		OPM Selection	
Thu 4/16/20		OPM RFS	
			Advertisement (Submit - Appears)
		▼ OPM Pr	pposals Due
Thu 6/18/20	Wed 7/8/20	OPM P	oposals Review, Interviews, Ranking, Submital to MSBA & Negotiations with OPM
Thu 7/9/20	Fri 7/17/20		ee Proposal & Contract Submitted
Mon 9/14/20	Mon 9/14/20		BA OPM Panel Presentation
Tue 9/15/20	Tue 9/15/20		BA OPM Approval Letter
Tue 11/10/20	Tue 11/10/20		xecute OPM Contract
Wed 9/16/20	Wed 3/10/21	Designer Selection ▼	
Wed 9/16/20	Thu 9/24/20	Pre	pare & Submit Draft Designer RFS to MSBA
Fri 9/25/20	Wed 9/30/20	MS	BA Designer RFS Review Period
Thu 10/1/20	Thu 10/1/20	Fir	al Designer RFS to MSBA
		De	signer RFS Advertisement (Submit - Appears)
		→ \$e	ect Local Representatives for DSP
		4 C	esigner Proposals Due
		# _F	eview Designer Proposals and Check References
		**	Submit DSP Materials to DSP
			Designer Selection Panel (DSP) Meeting
			DSP Interview
			Negotiate and Approve Designer Contract/NTP
			XMSBA Project Kick-Off Meeting
			Send Contract and BRR to MSBA
		Preliminary Design Program (PDP) ▼	
			Designer Work Plan/Existing Conditions Drawings/Files Research/Review
WOT 12/14/20	IVIOIT Z/ 1/Z I		
Tue 2/2/21	Mon 6/14/21		Develop Preliminary Design Program
Mon 6/14/21	Mon 6/14/21		SBC Vote to Submit PDP
Tue 6/15/21	Tue 6/15/21		Submit PDP Submission to MSBA (Min. 10 Weeks Prior to PSR)
Wed 6/16/21	Tue 7/6/21		MSBA PDP Review Period
Wed 7/7/21	Tue 7/20/21		Respond to MSBA PDP Review Comments
Wed 6/16/21	Wed 3/2/22	Preferred Schematic Repor	(PSR)
	Wed 11/17/21		Develop Preferred Schematic Schematic Report
Wed 12/8/21	Tue 1/4/22		Prepare and Submit Project Notification to Mass Historical Commission and Receive MHC Response
Mon 12/13/21	Mon 12/13/21		◆ SBC Vote to Submit P\$R
			Submit PSR Submission to M\$BA
	Mon 1/17/22		MSBA PSR Review Period
	Mon 1/31/22		Respond to MSBA PSR Review Comments
Tue 1/18/2/			
Tue 1/18/22 Wed 2/2/22	Wed 2/2/22		* Facilities Assessment Subcommittee (FAS) Presentation
Wed 2/2/22	Wed 2/2/22		
			Address FAS Comments MSBA Board Vote on PSR & Approval to Move to Schematic Design
Wed 2/2/22 Thu 2/3/22 Wed 3/2/22	Wed 2/2/22 Thu 2/10/22 Wed 3/2/22		Address FAS Comments MSBA Board Vote on PSR & Approval to Move to Schematic Design
Wed 2/2/22 Thu 2/3/22 Wed 3/2/22	Wed 2/2/22 Thu 2/10/22		▼Address FAS Comments ▼ MSBA Board Vote on PSR & Approval to Move to Schematic Design
	Mon 6/3/19 Mon 6/3/19 Thu 12/12/19 Fri 12/13/19 Wed 4/15/20 Mon 5/11/20 Tue 5/12/20 Thu 4/16/20 Fri 5/29/20 Thu 6/18/20 Thu 6/18/20 Thu 7/9/20 Mon 9/14/20 Tue 9/15/20 Tue 11/10/20 Wed 9/16/20 Wed 9/16/20 Fri 9/25/20 Thu 10/1/20 Thu 10/1/20 Thu 11/5/20 Thu 11/5/20 Thu 11/12/20 Thu 11/12/20 Thu 12/1/20 Thu 12/1/20 Thu 12/1/20 Thu 12/1/20 Tue 12/15/20 Wed 3/10/21 Wed 3/10/21 Wed 3/10/21 Wed 6/16/21 Wed 6/16/21 Wed 6/16/21 Wed 6/16/21 Wed 6/16/21	Mon 6/3/19 Mon 6/3/19 Thu 12/12/19 Thu 12/12/19 Fri 12/13/19 Wed 3/25/20 Wed 4/15/20 Wed 4/15/20 Mon 5/11/20 Tue 5/12/20 Wed 8/12/20 Thu 4/16/20 Thu 4/16/20 Thu 4/16/20 Thu 4/16/20 Thu 6/18/20 Thu 11/10/20 Tue 9/15/20 Tue 9/15/20 Tue 11/10/20 Wed 9/16/20 Wed 3/10/21 Wed 9/16/20 Wed 9/16/20 Thu 10/1/20 Thu 10/1/20 Thu 10/1/20 Thu 10/1/20 Thu 10/1/20 Thu 10/1/20 Thu 11/5/20 Tue 11/10/20 Thu 11/5/20 Tue 12/15/20	Mon 6/3/19



JOHN R. PIERCE SCHOOL PRELIMINARY PROJECT SCHEDULE Funding Approval Phase September 30, 2023

			Septemb	er 30, 2023
ID Task Name	Start		2019 2020 2021 2020 2 Q3 Q4 Q1 Q2 Q3 Q4 Q1 Q2 Q3 Q4 Q1 Q2 Q3 Q4 Q1 Q2 Q3 Q4 Q	$ \begin{vmatrix} 0 & 0 & 0 & 0 \end{vmatrix} \begin{vmatrix} 0 & 0 & 0 & 0 \end{vmatrix} \begin{vmatrix} 0 & 0 & 0 & 0 \end{vmatrix} \begin{vmatrix} 0 & 0 & 0 & 0 \end{vmatrix} \begin{vmatrix} 0 & 0 & 0 & 0 \end{vmatrix} \begin{vmatrix} 0 & 0 & 0 & 0 \end{vmatrix} \begin{vmatrix} 0 & 0 & 0 & 0 \end{vmatrix} \begin{vmatrix} 0 & 0 & 0 & 0 \end{vmatrix} \begin{vmatrix} 0 & 0 & 0 & 0 \end{vmatrix} \begin{vmatrix} 0 & 0 & 0 & 0 & 0 \end{vmatrix} \begin{vmatrix} 0 & 0 & 0 & 0 & 0 \end{vmatrix} \begin{vmatrix} 0 & 0 & 0 & 0 & 0 \end{vmatrix} \begin{vmatrix} 0 & 0 & 0 & 0 & 0 & 0 \end{vmatrix} \begin{vmatrix} 0 & 0 & 0 & 0 & 0 & 0 \end{vmatrix} \begin{vmatrix} 0 & 0 & 0 & 0 & 0 & 0 \end{vmatrix} \begin{vmatrix} 0 & 0 & 0 & 0 & 0 & 0 \end{vmatrix} \begin{vmatrix} 0 & 0 & 0 & 0 & 0 & 0 \end{vmatrix} \begin{vmatrix} 0 & 0 & 0 & 0 & 0 & 0 \end{vmatrix} \begin{vmatrix} 0 & 0 & 0 & 0 & 0 & 0 & 0 \end{vmatrix} \begin{vmatrix} 0 & 0 & 0 & 0 & 0 & 0 & 0 \end{vmatrix} \begin{vmatrix} 0 & 0 & 0 & 0 & 0 & 0 & 0 \end{vmatrix} \begin{vmatrix} 0 & 0 & 0 & 0 & 0 & 0 & 0 \end{vmatrix} \begin{vmatrix} 0 & 0 & 0 & 0 & 0 & 0 & 0 \end{vmatrix} \begin{vmatrix} 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 \end{vmatrix} \begin{vmatrix} 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 \end{vmatrix} \begin{vmatrix} 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 \end{vmatrix} \end{vmatrix} $
51 SD Draft to SBC	Tue 8/9/22	Thu 8/11/22		FSD Draft to SBC
52 SBC Vote to Recommend SD Submission to MSBA	Fri 9/30/22	Fri 9/30/22		SBC Vote to Recommend SD Submission to MSBA
Present to Building Commission, Select Board and School Committee	Mon 10/3/22	Wed 10/12/22		Present to Building Commission, Select Board and School Committee
54 MSBA Schematic Design Notification	Thu 10/13/22	Thu 10/13/22		
55 Submit SD Submission to MSBA	Thu 10/27/22	Thu 10/27/22		▼ Submit SD Submission to MSBA
56 MSBA Review Comments (3 weeks) and Project Team	Thu 10/27/22	Thu 12/1/22		MSBA Review Comments (3 weeks) and Project Team Response Period (2 weeks)
Response Period (2 weeks)				
PSB Conference (either 11/9 or 11/22)	Wed 11/9/22	Tue 11/22/22		PSB Conference (either 11/9 or 11/22)
58 Execute PSBA	Wed 11/23/22	Thu 12/15/22		Execute PSBA
59 MSBA Board Vote on SD & PSBA - Approval to Move to PFA	Wed 12/21/22	Wed 12/21/22		MSBA Board Vote on SD & PSBA - Approval to Move to PFA
60 DESE Review	Thu 10/27/22	Thu 12/15/22	DE:	E Review 🕶
61 MSBA Review of DESE Submittal	Thu 10/27/22	Wed 11/16/22		NISBA Review of DESE Submittal
62 DESE Review and Approval	Thu 10/27/22	Thu 12/15/22		■ DESE Réview and Approval
63 Local Funding Approval/ Project Funding	Mon 8/1/22		Local Funding Approval/ Project Funding Agre	_
Agreement	WOH 0/1/22	FII 0/30/23		
64 MSBA and Bond Counsel to Review Vote Language	Mon 8/1/22	Mon 8/22/22		■ MSBA and Bond Counsel to Review Vote Language
ExtendedTimeframe in which to Execute the PFA	Wed 12/21/22	Fri 6/30/23		ExtendedTimeframe in which to Execute the PFA
66 Town Vote on Project Approval	Tue 5/2/23	Tue 5/2/23		Town Vote on Project Approval
Vote on Project Funding on	Tue 5/23/23	Tue 5/23/23		▼ Vote on Project Funding on
68 Design Development	Wed 7/12/23	Fri 12/29/23		Design Development
69 Design Development Documents	Wed 7/12/23	Tue 10/24/23		Design Development Documents
70 DD Cost Estimate and Reconciliation	Wed 10/25/23	Tue 11/21/23		DD Cost Estimate and Reconciliation
71 DD Value Engineering and Document Updates	Wed 11/22/23	Fri 11/24/23		DD Value Engineering and Document Updates
72 Submit DD Package to MSBA	Fri 11/24/23	Fri 11/24/23		Submit DD Package to MSBA
73 MSBA Review/Comments and Project Team Response	Mon 11/27/23	Fri 12/29/23		MSBA Review/Comments and Project Team Response Period
Period				
74 Contract Documents	Mon 11/27/23	Wed 6/29/33		Contract Documents
75 CD 60% Documents	Mon 11/27/23	Fri 3/15/24		CD 60% Documents
76 CD 60% Cost Estimate and Reconciliation	Mon 3/18/24	Fri 4/19/24		CD 60% Cost Estimate and Reconciliation CD 60% Cost Estimate and Reconciliation
77 CD 60% VE and Document Updates	Mon 4/22/24	Fri 4/26/24		CD 60% VE and Document Updates
78 Submit 60% CD Package to MSBA	Fri 4/26/24	Fri 4/26/24		Submit 60% CD Package to MSBA
79 MSBA Review Comments (3 weeks) & Design Team Response Period (2 weeks)	Mon 4/29/24	Wed 6/29/33		
80 Engage Inspectional Services & All Regulatory Departments Reviews	Mon 4/29/24	Fri 8/30/24		Engage Inspectional Services & All Regulatory Departments Reviews
81 CD 90% Documents	Mon 4/29/24	Fri 7/12/24		CD 90% Documents
82 CD 90% Cost Estimate and Reconciliation	Mon 7/15/24	Mon 8/12/24		CD 90% Cost Estimate and Reconciliation
83 CD 90% VE and Document Updates	Tue 8/13/24	Wed 8/14/24		CD 90% VE and Document Updates
84 Submit 90% CD Package to MSBA	Wed 8/14/24	Wed 8/14/24		Submit 90% CD Package to MSBA
85 MAAB Review and Approval	Thu 8/15/24	Wed 9/18/24		▲ MAAB Review and Approval
86 MSBA Review Comments (3 weeks) & Project Team Response Period (2 weeks)	Thu 8/15/24	Wed 9/18/24		MSBA Review Comments (3 weeks) & Project Team Response Period (2 weeks)
87 CD 100% Documents	Thu 8/15/24	Tue 9/17/24		CD 100% Documents
Prepare 100% CDs for Final Bidding	Wed 9/18/24	Tue 9/24/24		Prepare 100% CDs for Final Bidding
89 LEED	Mon 8/7/23			LEED C
90 LEED Registration	Mon 8/7/23	Mon 8/14/23		■ LEED Registration
91 LEED Kick-Off Meeting	Tue 8/15/23	Tue 8/15/23		→ LEED Kick-Off Meeting
92 Submit Design Submittal to USGBC	Wed 9/18/24	Tue 12/10/24		Submit Design Submittal to USGBC
93 Final LEED 10-month Cx Report	Wed 5/10/24 Wed 9/8/27	Tue 6/13/28		Final LEED 10-month Cx Report
94 Final Cx Report, Cx Completion Certificate	Wed 6/14/28	Tue 6/27/28		Final Cx Report, Cx Completion Certificate
95 Construction Submittal to USGBC	Wed 6/14/28 Wed 6/28/28	Wed 7/12/28		Construction Submittal to USGBC
96 Targeted Date of LEED Certification Letter	Mon 7/31/28	Mon 7/31/28		▼ Targeted Date of LEED Certification Letter
rangolog Date of LLLD Octunication Letter	141011 1/3 1/20	WIOTI 1/01/20		, , , , , , , , , , , , , , , , , , ,

Revised 11/28/12 Page 2



JOHN R. PIERCE SCHOOL PRELIMINARY PROJECT SCHEDULE Funding Approval Phase September 30, 2023

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ID Task Name	Start	Finish	2019   2020   2021   202   Q3   Q4   Q1   Q2   Q3   Q4   Q4   Q4   Q4   Q4   Q4   Q4	2022	02   03   04	$\begin{array}{c c} 2025 \\ 01 & 02 & 03 \end{array}$	2026	$\begin{vmatrix} 03 & 04 & 01 \end{vmatrix}$	7   02   03   1	$\begin{array}{ c c c c c c c c c c c c c c c c c c c$	2030	2031
97 CM at Risk Procurement Process (Or GC	Mon 1/24/22	Wed 6/12/24				Q1 Q2 Q3	Q 7 Q 1 Q 2	Q3 Q4 Q1	Q2 Q3	Q1 Q2 Q3 Q4 Q1 Q2 Q3	Q4 Q1 Q2 Q3	77 71
Below)												
98 SBC Approves Use of CM at Risk Delivery & Selection Committee	Mon 1/24/22	Mon 1/24/22		SBC Approves Use of CM at Risk Delivery	y & Selection	Committee						
99 CM At Risk Application & submit to OIG (If Applicable)	Tue 1/25/22	Mon 1/31/22		►CM At Risk Application & submit to OIG (I	If Applicable)			1 1				+ +
100 Office of Inspector General Review & Approval	Fri 3/4/22			Office of Inspector General Review &	1 '			1 1				1
101 CM at Risk RFQ Process	Thu 2/24/22			CM at Risk RFQ Process	'		+ + +	1 1			+ + + + + + + + + + + + + + + + + + + +	+ +
102 CM at Risk SOQs Due	Thu 3/17/22			CM at Risk SOQs Due								
103 CM at Risk RFP Process (If Applicable)	Fri 3/18/22			CM at Risk RFP Process (If Applicable	e)							† †
104 CM at Risk Proposals Due	Fri 4/1/22			CM at Risk Proposals Due	,							
CM Interviews (Notify CMs that all will be interviewed on this date in RFP)	Fri 4/8/22	Fri 4/8/22		CM Interviews (Notify CMs that all will	l be interview	ed on this dat	e in RFP)					
106 CM Award/Notice to Proceed (*Contract Follows)	Tue 4/19/22	Tue 4/19/22		CM Award/Notice to Proceed (*Contra	act Follows)			i i				
107 Preconstruction	Tue 5/17/22	Wed 6/12/24			Preconstr	uction						
108 Trade Contractor Prequalifications	Thu 6/27/24	Wed 9/11/24		Trade Contractor Prequalifications	s 🗝							
109 Advertise Trade Contractors RFQ	Thu 6/27/24	Wed 7/3/24			Advertise	e Trade Contr	actors RFQ	1 1	<del>                                     </del>			
110 Trade Contractor RFQ Advertisement & Response	Thu 7/4/24	Wed 7/31/24			≚ Trade (	Contractor RF	Q Advertisem	ent & Respons	e Time			
Time												
111 Trade Contractors SOQ Due	Wed 7/31/24	Wed 7/31/24			Trade	Contractors S	OQ Due					
Review Trade Contractor SOQ	Thu 8/1/24	Wed 9/11/24			<b>≚</b> Revi	ew Trade Cor	ntractor SOQ					
Prequalification Committee Review Meeting	Wed 9/11/24	Wed 9/11/24			♣ Preq	ualification C	ommittee Rev	iew Meeting				
Notify Trade Contractors for Bidding	Wed 9/11/24	Wed 9/11/24				fy Trade Cont	ractors for Bio	lding				
Permitting and Regulatory Filing Requirement	Mon 4/8/24	Fri 10/18/24	Perm	tting and Regulatory Filing Requirement								
Final Planning Board/ Zoning Board of Appeals	Mon 4/8/24	Fri 7/26/24		-	Final Pl	lanning Board	l/ Zoning Boai	d of Appeals				
Notice of Intent to Conservation Commission (Review	Mon 4/8/24	Fri 7/26/24			Notice of	of Intent to Co	nservation C	ommission (Re	view based	on Preliminary Site Design w/ Final	Site Design due at	60% CD)
based on Preliminary Site Design w/ Final Site Design due at 60% CD)												
Final Transportation Board Review	Mon 4/8/24	Fri 5/3/24			Fina Trans	portation Boar	rd Review					
NPDS Construction General Permit	Mon 8/26/24	Fri 9/20/24			1 11 11 1	S Construction						
Permits from City Engineering Department	Mon 9/9/24	Fri 9/20/24				nits from City						
Special Permit to Planning Department (parking)	Mon 4/8/24	Fri 5/3/24		-	Special Per		7 1 .	(parking)				
122 EPA-NPDES/SWPPP	Mon 8/26/24	Fri 9/20/24				-NPDES/SWI	PPP					
123 Building Permit	Mon 9/23/24	Fri 10/18/24			<b>B</b> ui	ilding Permit		i				
124   Bid Phase (Main Construction)	Mon 11/27/23	Fri 11/15/24		Bid Phase (Main Construction)	<del></del>	i i			i i li			i l i
Early Bid Package Bid Period & Early GMP	Mon 11/27/23	Fri 3/1/24		E	arly Bid Pack	-		P				
126 Main Bid Period	Wed 9/25/24	Tue 10/22/24				ain Bid Period	1 1					
Final GMP Contract	Wed 10/23/24	Fri 11/15/24			<u> </u>	inal GMP Cor	ntract					
128 Construction	Mon 3/4/24	Tue 9/7/27		Construction -					***			
Start Early Bid Package Construction	Mon 3/4/24	Fri 11/15/24			S	tart Early Bid	Package Cor	struction				
130 Start Main Construction	Mon 11/18/24	Mon 8/16/27								art Main Construction		
Substantial Completion	Mon 8/16/27	Mon 8/16/27			iii	<u> </u>		i		ubstantial Completion		
FFE Installation & Move	Tue 8/17/27	Mon 8/30/27						i		FE Installation & Move		
133 Punchlist	Tue 8/17/27	Mon 8/30/27				1 1		1 1		unchlist	1 1 1	1
Final Completion of New School	Mon 8/30/27	Mon 8/30/27						1 1		inal Completion of New School	1 1	1 1
Teacher Move-In	Tue 8/31/27	Tue 9/7/27						1	1 1	eacher Move-In	1 1 1	1
136 School Opening	Wed 9/8/27	Wed 9/8/27						School O				
Project Closeout Phase	Tue 8/31/27	Fri 12/31/27			1 1	1 1	Pro	ject Closeout	1 1			
Prepare and Submit Closeout Documents	Tue 8/31/27	Mon 11/8/27								Prepare and Submit Closeout Doo	cuments	
Final Application for Payment	Mon 11/8/27	Mon 11/8/27								Final Application for Payment		
Submit 100% DCAMM Contractor Evaluations	Tue 8/31/27	Mon 9/13/27							7.5	Submit 100% DCAMM Contractor Ev	/aluations	
Final Reimbursement Request	Mon 11/29/27	Mon 11/29/27								Final Reimbursement Request		
MSBA Closeout Documents Submitted	Mon 11/29/27	Fri 12/31/27				<u> </u>				MSBA Closeout Documents Su	ıbmitted	

Revised 11/28/12 Page 3 Project Number: 2101

Project Name: Brookline Pierce School

Company Name: MDS-Sasaki (including Consultants)

		Workforce Participation									
Company Name	Minority Hours	Minority %	Women Hours	Women %	Total Hours						
MDS	537	4.79%	7307	65.15%	11215.75						
Sasaki	1926	37.31%	3495	67.71%	5161.5						
A.M. Fogarty	0	0.00%	0	0.00%	154.5						
Hastings	0	0.00%	0	0.00%	18						
GGD	4.5	0.77%	21	3.61%	581.5						
LGCI	57.3	55.10%	0	0.00%	104						
Feldman Land Surveyors	16	4.01%	8	2.01%	399						
PEER Consultants, MBE/WBE	0	0.00%	1	0.27%	373.75						
Souza True & Partners Inc.	0	0.00%	59	65.74%	89.75						
New Vista Design	15	12.50%	15	12.50%	120						
Pamela Perini Consulting		0.00%	35	100.00%	35						
Vanasse & Associates, Inc.	444.5	59.25%	454.5	60.58%	750.25						
Total	3000.3	173.73%	11395.5	377.56%	19003						